# Edgar Filing: ADVANCED MEDICAL OPTICS INC - Form 424B3 

ADVANCED MEDICAL OPTICS INC

## Form 424B3

October 02, 2003
Prospectus Supplement
(to Prospectus dated September 24, 2003)
Filed Pursuant to Rule $424(\mathrm{~b})(3)$
Registration No. 333-108719

ADVANCED MEDICAL OPTICS, INC.
$\$ 140,000,000$

3 1/2\% Convertible Senior Subordinated Notes due April 15, 2023 and
Shares of Common Stock Issuable Upon Conversion of the Notes

This prospectus supplement supplements the prospectus dated September 24, 2003 relating to the resale by certain of our securityholders of up to $\$ 140,000,000$ aggregate principal amount at maturity of our $31 / 2 \%$ Convertible Senior Subordinated Notes due April 15, 2023 and the shares of our common stock issuable upon conversion of the notes. You should read this prospectus supplement in conjunction with the prospectus. This prospectus supplement is qualified by reference to the prospectus, except to the extent that the information in this prospectus supplement supersedes the information contained in the prospectus.

The information appearing under the heading "Selling Securityholders" in the prospectus is hereby amended by the addition or substitution, as applicable, of the following:

|  | Percentage <br> of |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Aggregate |  | Aggregate | Number of |
|  | Principal |  | Principal | Shares of |
|  | Amount At | Amount of | Amount | Common |
|  | Maturity of | Notes Offered | of Notes | Stock |
| Name of Selling Securityholder | Notes Owned | Hereby | Outstanding | Owned (1) (2) |
|  |  |  |  |  |
| Banc of America Securities, |  |  |  |  |
| LLC* | \$4,045,000 | \$4,045,000 | $2.89 \%$ | 196,956 |
| Grace Convertible Arbitrage |  |  |  |  |
| Fund, Ltd. | $2,750,000$ | $2,750,000$ | 1.96 | 133,901 |
| Polaris Vega Fund L.P. | 1,750,000 | 1,750,000 | 1.25 | 85,209 |
| Silverado Arbitrage Trading, LTD | 250,000 | 250,000 | 0.18 | 12,172 |
| Sunrise Partners Limited |  |  |  |  |
| Partnership. | 15,250,000 | 15,250,000 | 10.89 | 742,543 |
| All other holders of notes or |  |  |  |  |
| future transferees, |  |  |  |  |
| pledgees, donees, |  |  |  |  |
| assignees, or successors of |  |  |  |  |



Investing in the notes and our common stock issuable upon conversion of the notes involves risks that are described in the "Risk Factors" section of the accompanying prospectus beginning on page 8.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The date of this prospectus supplement is October 2, 2003.

