

Edgar Filing: ADVANCED MEDICAL OPTICS INC - Form 424B3

ADVANCED MEDICAL OPTICS INC

Form 424B3

October 02, 2003

Prospectus Supplement
(to Prospectus dated September 24, 2003)

Filed Pursuant to Rule 424(b) (3)
Registration No. 333-108719

ADVANCED MEDICAL OPTICS, INC.

\$140,000,000

3 1/2% Convertible Senior Subordinated Notes due April 15, 2023
and
Shares of Common Stock Issuable Upon Conversion of the Notes

This prospectus supplement supplements the prospectus dated September 24, 2003 relating to the resale by certain of our securityholders of up to \$140,000,000 aggregate principal amount at maturity of our 3 1/2% Convertible Senior Subordinated Notes due April 15, 2023 and the shares of our common stock issuable upon conversion of the notes. You should read this prospectus supplement in conjunction with the prospectus. This prospectus supplement is qualified by reference to the prospectus, except to the extent that the information in this prospectus supplement supersedes the information contained in the prospectus.

The information appearing under the heading "Selling Securityholders" in the prospectus is hereby amended by the addition or substitution, as applicable, of the following:

Name of Selling Securityholder	Aggregate Principal Amount At Maturity of Notes Owned	Amount of Notes Offered Hereby	Percentage of Aggregate Principal Amount of Notes Outstanding	Number of Shares of Common Stock Owned (1) (2)	Number of Shares of Common Stock Owned (1) (2)
Banc of America Securities, LLC*	\$4,045,000	\$4,045,000	2.89%	196,956	
Grace Convertible Arbitrage Fund, Ltd.	2,750,000	2,750,000	1.96	133,901	
Polaris Vega Fund L.P.	1,750,000	1,750,000	1.25	85,209	
Silverado Arbitrage Trading, LTD	250,000	250,000	0.18	12,172	
Sunrise Partners Limited Partnership	15,250,000	15,250,000	10.89	742,543	
All other holders of notes or future transferees, pledgees, donees, assignees, or successors of					

