

Edgar Filing: VIEW SYSTEMS INC - Form 8-K/A

liquidation of the corporation, of \$0.01 per share before any payment or distribution is made to the holders of common stock. The Series A Preferred has no conversion rights into common stock. Each share of Series A Preferred is entitled to fifteen votes and shall be entitled to vote on any matters brought to a vote of the common stock shareholders.

Section 5 - Corporate Governance and Management

Item 5.01 Changes in Control of the Company

The 7,171,725 shares of Series A Preferred represent 107,575,875 votes on any matter brought to a shareholder vote. As of June 29, 2005, we had 81,530,422 common shares outstanding and when the votes of the Series A Preferred is combined with the votes of the outstanding common stock, the 7,171,725 shares of the Series A Preferred represent 56.9% of the total voting power.

SIGNATURES

Pursuant to the requirements of the Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VIEW SYSTEMS, INC.

Date: November 17, 2005

/s/ Gunther Than
By: _____
Gunther Than
Chief Executive Officer,
Treasurer and Director