

PACIFIC PREMIER BANCORP INC
Form 8-K
January 07, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) January 7, 2013

PACIFIC PREMIER BANCORP, INC.

(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

0-22193
(Commission
File Number)

33-0743196
(I.R.S. Employer
Identification No.)
92614
(Zip Code)

17901 Von Karman Ave, Suite 1200, Irvine, CA
(Address of principal executive offices)

Registrant's telephone number, including area code(714) 431-4000

Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 OTHER EVENTS

As previously reported, Pacific Premier Bancorp, Inc. (the "Company") entered into an underwriting agreement, dated December 6, 2012 (the "Underwriting Agreement") with Raymond James & Associates, Inc., as underwriter and representative of the other underwriter, D.A. Davidson & Co., with respect to the offer and sale of 3,300,000 shares of the Company's common stock, par value \$0.01 per share ("Common Stock"), at a public offering price of \$10.00 per share in an underwritten public offering (the "Offering"). As part of the Offering, the Company granted the underwriters a 30-day option to purchase up to an additional 495,000 shares of Common Stock at a public offering price of \$10.00 per share to cover over-allotments, if any (the "Over-allotment Option"). On January 4, 2013, the underwriters provided notice to the Company that they would exercise the Over-allotment Option in full. The Company expects to close the sale of the additional shares of Common Stock, subject to customary conditions, on January 9, 2013.

On January 7, 2013, the Company issued a press release announcing the exercise of the Over-allotment Option. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by

reference.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit
Number

99.1 Press Release, dated January 7, 2013, announcing the exercise of the Over-allotment Option

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PACIFIC PREMIER BANCORP, INC.

Dated: January 7, 2013 By: /s/STEVEN R. GARDNER
Steven R. Gardner
President and Chief Executive Officer
