

TUCOWS INC /PA/
Form 8-A12B/A
August 16, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-A/A

(Amendment No. 1)

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Tucows Inc.

(Exact Name of Registrant as Specified in Its Charter)

Pennsylvania
(State of Incorporation or Organization)

23-2707366
(I.R.S. Employer
Identification no.)

96 Mowat Avenue
Toronto, Ontario, Canada
(Address of Principal Executive Offices)

M6K 3M1
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

333-125843
(if applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of Each Class
to be so Registered**

**Name of Each Exchange on Which
Each Class is to be Registered**

Edgar Filing: TUCOWS INC /PA/ - Form 8-A12B/A

Common Stock, no par value per share

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of
the Act:

n/a
(Title of Class)

Explanatory Note

This Amendment No. 1 on Form 8-A/A amends and restates in its entirety the Form 8-A (File No. 001-32600) filed by TuCows Inc., a Pennsylvania corporation (the Registrant), with the Securities and Exchange Commission on August 9, 2005 to update certain forward looking statements contained therein.

This Registration Statement on Form 8-A is being filed to change the registration of the common stock, no par value per share (the Common Stock), of the Registrant, from Section 12(g) under the Securities Exchange Act of 1934, as amended (the Exchange Act), to Section 12(b) under the Exchange Act in connection with the listing of the Common Stock on the American Stock Exchange (Amex). The Common Stock was listed for quotation on the Over-the-Counter Bulletin Board (OTCBB). The Common Stock ceased to be quoted on the OTCBB following the closing of trading on the OTCBB on August 15, 2005 and will commence trading on Amex at the opening of trading on Amex on August 16, 2005 under the Symbol TCX.

Item 1. Description of Registrant's Securities to be Registered.

A description of the Registrant's Common Stock to be registered hereunder is contained in the section entitled "Description of Capital Stock" in the Prospectus included in the Registrant's registration statement on Form S-1 (File No. 333-125843), as amended, and is incorporated herein by reference.

Item 2. Exhibits.

The following exhibits are filed herewith (or incorporated by reference as indicated below):

| Exhibit Number | Description of Document |
|-----------------------|--|
| 1 | Third Amended and Restated Articles of Incorporation of the Registrant (incorporated by reference to Exhibit 3.1 to the Registrant's report on Form 8-K, as filed with the Securities and Exchange Commission on September 6, 2001). |
| 2 | Amended and Restated Bylaws of the Registrant (incorporated by reference to Exhibit 3.2 to the Registrant's Registration Statement on Form S-4 (File No. 333-60306), as filed with the Securities and Exchange Commission on May 4, 2001). |

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

TUCOWS INC.

Date: August 15, 2005

By: /s/ Michael Cooperman
Name: Michael Cooperman

Title: Chief Financial Officer