

LEXINGTON CORPORATE PROPERTIES TRUST
Form S-3
June 10, 2003

As filed with the Securities and Exchange Commission on June 10, 2003

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-3
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

LEXINGTON CORPORATE PROPERTIES TRUST
(Exact Name of Registrant as Specified in Its Charter)

Maryland
(State or Other Jurisdiction
of Incorporation or Organization)

13-3717318
(I.R.S. Employer
Identification Number)

355 Lexington Avenue
New York, NY 10017
(212) 692-7260
(Address, Including Zip Code, and Telephone Number, Including Area Code,
of Registrant's Principal Executive Offices)

T. Wilson Eglin
Chief Executive Officer,
President and Chief Operating
Officer
Lexington Corporate Properties Trust
355 Lexington Avenue
New York, NY 10017
(212) 692-7260
(Name, Address, Including Zip Code, and Telephone
Number, Including Area Code, of Agent For Service)

With copies to:
Barry A. Brooks, Esq.
Mark Schonberger, Esq.
Paul, Hastings, Janofsky & Walker LLP
75 East 55th Street
New York, New York 10022
(212) 318-6000

Approximate date of commencement of proposed sale to the public:
From time to time after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box

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and list the Securities Act Registration Statement number of the earlier effective Registration Statement for the same offering. |X| 333-49351

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act Registration Statement number of the earlier Registration Statement for the same offering. |_|

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. |_|

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to Be Registered	Proposed Maximum Offering Price Per Unit	Pr O
Preferred shares of beneficial interest, par value \$.0001 per share	\$13,300,700 (1)	(2)	\$1

- (1) There are being registered hereunder an indeterminate number of preferred shares of beneficial interest as may be issued by the registrant from time to time. Pursuant to Rule 462(b) under the Securities Act of 1933, as amended, the amount of securities being registered hereunder represents no more than 20% of the \$66,503,500 of unsold debt securities, preferred shares of beneficial interest and common shares of beneficial interest which were previously registered under a Registration Statement on Form S-3 (File No. 333-49351) filed by the registrant with the Securities and Exchange Commission.
- (2) The proposed maximum offering price per unit will be determined, from time to time, by the registrant in connection with the issuance by the registrant of the securities registered hereunder.
- (3) The registration fee has been calculated in accordance with Rule 457 (o) under the Securities Act of 1933, as amended. A total of \$250,000,000 of debt securities, preferred shares of beneficial interest and common shares of beneficial interest were previously registered under a Registration Statement on Form S-3 (File No. 333-49351) filed by the registrant with the Securities and Exchange Commission, of which \$66,503,500 remain unsold as of the date hereof. The registration fee of \$19,618 associated with such securities was previously paid.

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Incorporation of Certain information by Reference

This Registration Statement on Form S-3 of Lexington Corporate Properties Trust is being filed with respect to the registration of an additional 532,028 preferred shares of beneficial interest pursuant to Rule

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/s/ Richard J. Rouse		
-----	Chief Investment Officer, Vice	June 10
Richard J. Rouse	Chairman of the Board and Trustee	

/s/ T. Wilson Eglin		
-----	Chief Executive Officer, President,	June 10
T. Wilson Eglin	Chief Operating Officer and Trustee	

/s/ Patrick Carroll		
-----	Chief Financial Officer, Executive	June 10
Patrick Carroll	Vice President and Treasurer	

/s/ Paul R. Wood		
-----	Vice President, Chief Accounting	June 10
Paul R. Wood	Officer and Secretary	

/s/ Geoffrey Dohrmann		
-----	Trustee	June 10
Geoffrey Dohrmann		

/s/ Carl D. Glickman		
-----	Trustee	June 10
Carl D. Glickman		

/s/ Kevin Lynch		
-----	Trustee	June 10
Kevin Lynch		

/s/ Jack A. Shaffer		
-----	Trustee	June 10
Jack A. Shaffer		

/s/ Seth M. Zachary		
-----	Trustee	June 10
Seth M. Zachary		

EXHIBIT INDEX

EXHIBIT NO.	EXHIBIT
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5.1	Opinion of Piper Rudnick LLP regarding the legality of the securities being registered
23.1	Consent of Piper Rudnick LLP (included as part of Exhibit 5.1)
23.2	Consent of KPMG LLP
24	Power of Attorney (included on signature page hereto)

