

COMMAND SECURITY CORP
Form 8-K/A
June 28, 2007

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

**AMENDMENT TO CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): April 12, 2007

COMMAND SECURITY CORPORATION
(Exact name of registrant as specified in its charter)

New York
(State or other jurisdiction of
incorporation or organization)

001-33525
(Commission file number)

14-1626307
(I.R.S. employer
identification no.)

**Lexington Park
Lagrangeville, New York**
(Address of principal executive
offices)

12540
(Zip code)

Registrant's telephone number, including area code: (845) 454-3703

NOT APPLICABLE

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

This Amendment No. 1 to Form 8-K is being filed to amend the Current Report on Form 8-K filed by Command Security Corporation (the "Company") on April 12, 2007 to include the financial statements and pro forma financial information previously omitted in accordance with Item 9.01 of Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired:

| | Page Number From This Form 8-K/A |
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| Independent auditor's report | F-3 |
| Consolidated Balance Sheets - June 30, 2006 and 2005 | F-4 - F-5 |
| Consolidated Statements of Operations - years ended June 30, 2006 and 2005 | F-6 |
| Consolidated Statements of Stockholders' Equity years ended June 30, 2006 and 2005 | F-7 |
| Consolidated Statements of Cash Flows - years ended June 30, 2006 and 2005 | F-8 |
| Notes to Consolidated Financial Statements | F-9 - F-14 |

(b) Pro Forma Financial Information

The pro forma financial information required by this item is filed as Exhibit 99.1 hereto and incorporated herein by reference.

99.1 Unaudited Pro Forma Condensed Combined Financial Information

(d) Exhibits

23.1 Consent of Hutchinson and Bloodgood LLP. (filed herewith)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Command Security Corporation has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 28, 2007

COMMAND SECURITY CORPORATION

By: /s/ Barry Regenstein

Name: Barry Regenstein

Title: President and Chief Financial Officer

INDEX TO EXHIBITS

| <u>Number</u> | <u>Description</u> |
|----------------------|---|
| 23.1 | Consent of Hutchinson and Bloodgood LLP. |
| 99.1 | Unaudited Pro Forma Condensed Combined Financial Information. |
