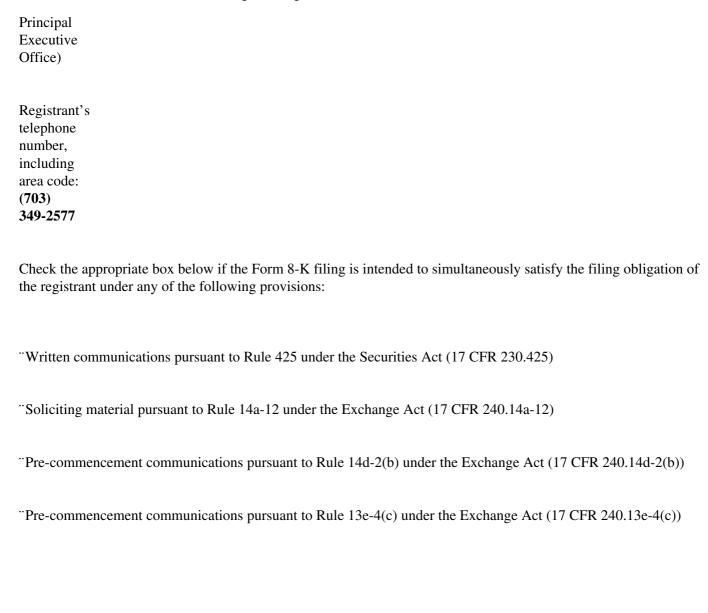
WIDEPOINT CORP Form 8-K March 03, 2014 UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): February 27, 2014 WIDEPOINT CORPORATION (Exact Name of Registrant as Specified in Charter)
Delaware001-3303552-2040275(State or Other Jurisdiction of Incorporation)(Commission File Number)(I.R.S. Employer Identification No.)
792402 Jones Branckode) Drive, Suite 520, McLean, Virginia (Address

of



Item 7.01 Regulation FD Disclosure.

As previously disclosed, on February 26, 2014, WidePoint Corporation (the "Company") entered into an underwriting agreement with B. Riley & Co., LLC (the "Underwriter") relating to an underwritten public offering of 7,876,497 shares (the "Shares") of the Company's common stock, par value \$0.001 per Share (the "Offering"). On February 27, 2014, the Company received notice from the Underwriter that it had fully-exercised its over-allotment option to purchase an additional 1,181,475 shares of common stock.

On March 3, 2014, the Company issued a press release announcing the closing of the Offering. The press release is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

The information in this item shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), or otherwise subject to the liabilities of Section 18, nor shall it be deemed incorporated by reference in any of the Company's filings under the Securities Act of 1933, as amended or the Exchange Act, except to the extent, if any, expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 Press Release dated March 3, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WIDEPOINT CORPORATION

/s/ James T. McCubbin Date: March 3, 2014 James T. McCubbin Chief Financial Officer