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PETROCORP INC Form 8-K November 14, 2003

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION

> > Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

> Date of Report (Date of earliest event report): November 13, 2003 _____

> > PETROCORP INCORPORATED

(Exact name of registrant as specified in its charter)

Texas

0-22650 _____ (Commission 76-0380430 _____

_____ (State or other jurisdiction of incorporation)

(Commission (IRS Employer File Number) Identification No.)

6733 South Yale, Tulsa, Oklahoma 74136 (Address of principal executive offices) (zip code)

> Registrant's telephone number, including area code: 918-491-4500

> > N/A

(Former name or former address, if changes since last report)

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events.

On November 13, 2003 PetroCorp Incorporated ("PetroCorp") issued a press release announcing its financial results for the third quarter ended September 30, 2003 (the "Press Release"). The Press Release is attached as Exhibit 99(a) to this report and is incorporated into this Item 5 by reference. On November 13, 2003 in connection with PetroCorp's issuance of the Press Release, PetroCorp released its third quarter 2003 Financial Information ("Financial Information"), which includes certain historical financial information relating to PetroCorp. The Financial information is attached as Exhibit 99(b) to this report and is incorporated into this Item 5 by reference.

Item 7. Financial Statements and Exhibits.

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Exhibits (C)

- 99(a) The Press Release
- 99(b) Financial Information for the quarter ended September 30, 2003

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PETROCORP INCORPORATED

By: /s/ Steven R. Berlin _____ Steven R. Berlin, Chief Financial Officer

Date: November 13, 2003 _____

EXHIBIT INDEX

Exhibit No. Description

99(a) The Press Release99(b) Financial Information for the quarter ended September 30, 2003