Edgar Filing: REVLON INC /DE/ - Form 8-K

REVLON INC /DE/ Form 8-K July 17, 2006

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

> > FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 17, 2006 (July 17, 2006)

Revlon, Inc. _____

(Exact Name of Registrant as Specified in its Charter)

Delaware 1-11178 (State or Other Jurisdiction of (Commission (I.R.S. Employer Incorporation) File Number) Identification No.) 237 Park Avenue New York, New York 10017 ______

(Address of Principal Executive Offices) (Zip Code)

(212) 527-4000

(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- $|_|$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On July 17, 2006, Revlon, Inc. issued a press release (the "Press Release")

Edgar Filing: REVLON INC /DE/ - Form 8-K

updating its July 12, 2006 announcement that its wholly-owned operating subsidiary, Revlon Consumer Products Corporation ("RCPC"), is seeking an amendment to its existing 2004 bank credit agreement to, among other things, add \$75 million to the credit agreement's term loan facility. In such update, Revlon announced that due to the positive support from the lender group, the proposed term loan add-on to RCPC's existing \$700 million term loan facility would be increased by an additional \$25 million to a total add-on of \$100 million.

A copy of the Press Release is attached to this report as Exhibit 99.1 and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 Press Release, dated July 17, 2006.

2

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REVLON, INC.

By: /s/ Robert K. Kretzman

Name: Robert K. Kretzman

Title: Executive Vice President and

General Counsel

Date: July 17, 2006

3

EXHIBIT INDEX

Exhibit No.	Description

99.1 Press Release, dated July 17, 2006.

4