

EMC CORP
Form S-8 POS
December 12, 2006

As filed with the Securities and Exchange Commission on December 12, 2006

Registration No. 333-138861

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

—————
POST-EFFECTIVE
AMENDMENT NO. 1

to

FORM S-8
REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

—————
EMC CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

—————
Massachusetts

(State or Other Jurisdiction of Incorporation or Organization)

04-2680009

(I.R.S. Employer Identification No.)

176 South Street, Hopkinton, Massachusetts 01748

(Address of Principal Executive Offices) (Zip Code)

Avamar Technologies, Inc. 2000 Equity Incentive Plan

(Full Title of the Plan)

Paul T. Dacier, Esq.

Executive Vice President and General Counsel

EMC Corporation

176 South Street

Hopkinton, Massachusetts 01748

(Name and Address of Agent for Service)

(508) 435-1000

(Telephone Number, Including Area Code for Agent for Service)

CALCULATION OF REGISTRATION FEE

	Proposed Maximum	Proposed	Amount
	Offering Price Per	Maximum Aggregate	of
Amount To Be	Share (2)	Offering Price (2)	Registration
Registered (1)			Fee (2)
Title of Class of Securities To Be Registered			
Common Stock	62,100	\$ 13.17	\$ 817,857
			\$ 87.51

- (1) This Registration Statement covers an aggregate of 62,100 shares of the Registrant's common stock, par value \$.01 per share (the "Common Stock"), that may be issued pursuant to awards granted under the equity plan identified above (the "Plan"). Also registered hereunder are such additional shares of Common Stock, presently undeterminable, as may be necessary to satisfy the antidilution provisions of the Plan. Pursuant to Rule 416(a) under the Securities Act of 1933, this registration statement also covers such additional shares of Common Stock as may be issued in the event of a stock dividend, stock split, recapitalization or other similar transaction.
- (2) Estimated solely for the purpose of determining the registration fee pursuant to Rule 457(h) on the basis of the average of the high and low sale prices of the Common Stock on the New York Stock Exchange on December 11, 2006.
-

Explanatory Note

Amendment No. 1 to the Registration Statement on Form S-8

Filed on November 21, 2006

EMC Corporation (the Company) is filing this amendment to Form S-8 Registration Statement, as filed with the Securities and Exchange Commission on November 21, 2006 (File No. 333-138861) (the Original Registration Statement), which registered a total of 846,630 shares of common stock of the Company. The purpose of filing this amendment is to register an additional 62,100 shares of common stock of the Company. The contents of Original Registration Statement are hereby incorporated by reference into this Registration Statement.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 5. Interests of Named Experts and Counsel.

The legality of the shares of common stock being registered pursuant to this Registration Statement will be passed upon for the Registrant by Paul T. Dacier, Executive Vice President and General Counsel of the Registrant. Mr. Dacier holds options to purchase common stock and owns shares of common stock.

Item 8. Exhibits.

The following exhibits are filed as part of or incorporated by reference into this Registration Statement:

- 4.1 Avamar Technologies, Inc. 2000 Equity Incentive Plan (incorporated by reference to the Registrant's Registration Statement on Form S-8 filed with the Securities and Exchange Commission on November 21, 2006, File No. 333-138861).
- 5.1 Opinion of Paul T. Dacier, Executive Vice President and General Counsel to the Registrant, as to the legality of the securities being registered.
- 23.1 Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm.
- 23.2 Consent of Paul T. Dacier, Executive Vice President and General Counsel to the Registrant (contained in the opinion filed as Exhibit 5.1 to this Registration Statement).

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized in the Town of Hopkinton, Commonwealth of Massachusetts, on December 12, 2006.

EMC CORPORATION

By: /s/ Paul T. Dacier
Paul T. Dacier
Executive Vice President and General Counsel

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated as of December 12, 2006.

Signatures

/s/ *Joseph M. Tucci
JOSEPH M. TUCCI

/s/ David Goulden
DAVID GOULDEN

/s/ Mark A. Link
MARK A. LINK

/s/ *Michael W. Brown
MICHAEL W. BROWN

/s/ *Michael J. Cronin
MICHAEL J. CRONIN

/s/ *Gail Deegan
GAIL DEEGAN

/s/ *John R. Egan
JOHN R. EGAN

/s/ *W. Paul Fitzgerald
W. PAUL FITZGERALD

/s/ *Olli-Pekka Kallasvuo
OLLI-PEKKA KALLASVUO

Title

Chairman, President and Chief Executive Officer
(Principal Executive Officer)

Executive Vice President and Chief Financial Officer
(Principal Financial Officer)

Senior Vice President and Chief Accounting Officer
(Principal Accounting Officer)

Director

Director

Director

Director

Director

Director

[SIGNATURE PAGE TO REGISTRATION STATEMENT ON FORM S-8]

Edgar Filing: EMC CORP - Form S-8 POS

/s/ *Windle B. Priem
WINDLE B. PRIEM

Director

/s/ *David N. Strohm
DAVID N. STROHM

Director

/s/ *Alfred M. Zeien
ALFRED M. ZEIEN

Director

* By: /s/Paul T. Dacier

Paul T. Dacier, as attorney-in-fact for each of the persons indicated
pursuant to Power of Attorney filed with the Original Registration Statement

[SIGNATURE PAGE TO REGISTRATION STATEMENT ON FORM S-8]

EXHIBIT INDEX

- 4.1 Avamar Technologies, Inc. 2000 Equity Incentive Plan (incorporated by reference to the Registrant's Registration Statement on Form S-8 filed with the Securities and Exchange Commission on November 21, 2006, File No. 333-138861).
- 5.1 Opinion of Paul T. Dacier, Executive Vice President and General Counsel to the Registrant, as to the legality of the securities being registered.
- 23.1 Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm.
- 23.2 Consent of Paul T. Dacier, Executive Vice President and General Counsel to the Registrant (contained in the opinion filed as Exhibit 5.1 to this Registration Statement).