

OMNI ENERGY SERVICES CORP  
Form 8-K  
June 09, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of Earliest Event Reported): June 9, 2008

**OMNI ENERGY SERVICES CORP.**

(Exact name of registrant as specified in its charter)

**LOUISIANA**  
(State or other jurisdiction of  
*incorporation*)

**0-23383**  
(Commission File Number)

**72-1395273**  
(I.R.S. Employer Identification No.)

**4500 N.E. Evangeline Thruway**

**Carencro, Louisiana 70520**

(Address of principal executive offices) (Zip Code)

**(337) 896-6664**

(Registrant's telephone number, including area code)

**NOT APPLICABLE**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure**

On June 9, 2008, executives of OMNI Energy Services Corp. (the Company) will be making a presentation to various investor groups in Memphis, Tennessee. Attached hereto as Exhibit 99.1 and incorporated by reference herein are the presentation materials issued by the Company. The presentation materials will also be posted in the Investor Relations section of the Company's website at [www.omnienergy.com/june92008presentation.pdf](http://www.omnienergy.com/june92008presentation.pdf).

This information is not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (Exchange Act), or otherwise subject to the liabilities of that section, and such information is not incorporated by reference into any registration statements or other document filed under the Securities Act of 1933, as amended (Securities Act), or the Exchange Act, regardless of the general incorporation language contained in such filing, except as shall be expressly set forth by specific reference to this filing.

**Item 9.01. Financial Statements and Exhibits.**

(a) Exhibits.

99.1 Investor Presentation materials.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 9, 2008

**OMNI ENERGY SERVICES CORP.**

By: */s/* Ronald D. Mogel  
Ronald D. Mogel  
Senior Vice President and Chief Financial Officer