

KOMATSU LTD
Form 6-K
May 28, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934**

For the month of May, 2013

COMMISSION FILE NUMBER: 1-7239

KOMATSU LTD.

(Translation of registrant's name into English)

3-6 Akasaka 2-chome, Minato-ku, Tokyo, 107-8414, Japan

(Address of principal executive office)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

INFORMATION INCLUDED IN THIS REPORT

1. English translation of a company announcement made on May 27, 2013 correcting certain information contained in the English translation of a company announcement filed on April 26, 2013 regarding the Consolidated Business Results for the Fiscal Year Ended March 31, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOMATSU LTD.
(Registrant)

Date: May 28, 2013

By:

/s/ Mikio Fujitsuka
Mikio Fujitsuka
Director and Senior Executive Officer

Komatsu Ltd.

Corporate Communications Dept.

Tel: +81-(0)3-5561-2616

Date: May 27, 2013

URL: <http://www.komatsu.com/>**The Partial Correction to the Consolidated Business Results****for the Fiscal Year Ended March 31, 2013 (U.S. GAAP)**

Komatsu Ltd. announced today that the following partial correction to the consolidated business results for the fiscal year ended March 31, 2013 (U.S. GAAP) disclosed on April 25, 2013. Correction before and after are underlined as follows.

Correction

Page 25: Consolidated Financial Statements (7) Notes to Consolidated Financial Statements

1) Business Segment Information <Information by Operating Segment>

(For the fiscal year ended March 31, 2013)

Before**(For the fiscal year ended March 31, 2013)**

| | Millions of yen | | | | |
|--------------------------------------|---|---------------------------------------|---------------|----------------------------|---------------|
| | Construction, Mining and Utility Equipment | Industrial Machinery and Others | Subtotal | Corporate & elimination | Total |
| Net sales: | | | | | |
| Customers | 1,677,049 | 207,942 | 1,884,991 | | 1,884,991 |
| Intersegment | 2,530 | 8,349 | 10,879 | (10,879) | |
| Total | 1,679,579 | 216,291 | 1,895,870 | (10,879) | 1,884,991 |
| Segment profit | 208,951 | 6,222 | 215,173 | (1,161) | 214,012 |
| Assets | 2,195,232 | 282,342 | 2,477,574 | 40,283 | 2,517,857 |
| <u>Depreciation and Amortization</u> | <u>80,934</u> | <u>9,475</u> | <u>90,409</u> | | <u>90,409</u> |
| Capital investment | 127,706 | 9,256 | 136,962 | | 136,962 |

After**(For the fiscal year ended March 31, 2013)**

| | Millions of yen | | | | |
|--|---|---------------------------------------|----------|----------------------------|-------|
| | Construction, Mining and Utility Equipment | Industrial Machinery and Others | Subtotal | Corporate & elimination | Total |

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|--------------------------------------|---------------|--------------|---------------|----------|---------------|
| Net sales: | | | | | |
| Customers | 1,677,049 | 207,942 | 1,884,991 | | 1,884,991 |
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| Total | 1,679,579 | 216,291 | 1,895,870 | (10,879) | 1,884,991 |
| Segment profit | 208,951 | 6,222 | 215,173 | (1,161) | 214,012 |
| Assets | 2,195,232 | 282,342 | 2,477,574 | 40,283 | 2,517,857 |
| <u>Depreciation and Amortization</u> | <u>78,589</u> | <u>9,416</u> | <u>88,005</u> | | <u>88,005</u> |
| Capital investment | 127,706 | 9,256 | 136,962 | | 136,962 |
| | | | | | (End) |