

EMC CORP
Form S-8 POS
September 08, 2016

As filed with the Securities and Exchange Commission on September 8, 2016

Registration No. 33-51800

Registration No. 33-54860

Registration No. 33-63665

Registration No. 33-71262

Registration No. 33-71598

Registration No. 333-05133

Registration No. 333-31471

Registration No. 333-32906

Registration No. 333-41150

Registration No. 333-50108

Registration No. 333-52362

Registration No. 333-55801

Registration No. 333-61113

Registration No. 333-63045

Registration No. 333-57263

Registration No. 333-71848

Registration No. 333-86659

Registration No. 333-90329

Registration No. 333-90331

Registration No. 333-91342

Registration No. 333-100584

Registration No. 333-104114

Registration No. 333-105057

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Registration No. 333-122631
Registration No. 333-126927
Registration No. 333-127994
Registration No. 333-131058
Registration No. 333-134151
Registration No. 333-135085
Registration No. 333-137472
Registration No. 333-138861
Registration No. 333-139282
Registration No. 333-143855
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Registration No. 333-190282

Registration No. 333-192015

Registration No. 333-196489

Registration No. 333-197702

Registration No. 333-199680

Registration No. 333-206099

Registration No. 333-206706

Registration No. 333-208071

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 33-51800
POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 33-54860
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POST-EFFECTIVE AMENDMENT NO. 3 TO FORM S-4 REGISTRATION STATEMENT NO. 333-86659
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POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-208071

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

EMC CORPORATION

(Exact name of Registrant as specified in its charter)

Massachusetts
(State or other jurisdiction of
incorporation or organization)

04-2680009
(I.R.S. Employer
Identification No.)

One Dell Way, RR1-33, Round Rock, Texas
(Address of principal executive offices)

78682
(ZIP Code)

EMC Corporation 1985 Stock Option Plan, as amended

EMC Corporation Amended and Restated 1989 Employee Stock Purchase Plan

1992 EMC Corporation Stock Option Plan for Directors

EMC Corporation 1993 Stock Option Plan

Softworks, Inc. 1999 Stock Option Plan, as amended

Terascape Software Inc. 1997 Stock Option Plan, as amended

CrosStor Software, Inc. Incentive Stock Option Plan

EMC Corporation Executive Deferred Compensation Retirement Plan, as amended

EMC Corporation 401(k) Savings Plan

Millennia III, Inc. 1996 Stock Option Plan

Common Stock Option Plan

Conley Corporation 1994 Stock Option Plan

Luminate Software Corporation 1996 Equity Incentive Plan, as amended

Data General Corporation 1994 Non-Employee Director Stock Option Plan

Data General Corporation 1997 Non-Officer Employee Stock Option Plan

Data General Corporation 1998 Employee Stock Option Plan

Data General Corporation Employee Stock Option Plan

Data General Corporation Restricted Stock Option Plan

EMC Corporation 2001 Stock Option Plan

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EMC Corporation Amended and Restated 2003 Stock Plan

Legato Systems, Inc. 1995 Stock Option/Stock Issuance Plan, as amended

Amended and Restated OTG Software, Inc. 2000 Stock Incentive Plan

Optical Technology Group 1998 Stock Incentive Plan

Vinca Corporation 1997 Stock Option Plan

Qualix Group, Inc. 1995 Stock Option Plan

Qualix Group, Inc. 1997 Stock Option Plan

Documentum, Inc. 1993 Equity Incentive Plan

Documentum, Inc. 1996 Equity Incentive Plan

eRoom Technology, Inc. 1996 Stock Plan

Relevance Technologies, Inc. 1996 Stock Plan

VMware, Inc. 1998 Stock Plan

Dantz Development Corporation Amended and Restated 1997 Equity Incentive Plan

System Management Arts Incorporated 1993 Stock Option Plan

System Management Arts Incorporated Omnibus Stock Incentive Plan (2003)

Rainfinity 2000 Stock Incentive Plan

Captiva Software Corporation (formerly known as Actionpoint, Inc.) 1993 Stock Option/Stock Issuance Plan

Captiva Software Corporation 1999 Stock Plan

Captiva Software Corporation 2002 Equity Incentive Plan

Captiva Software Corporation 2003 Recruitment Equity Incentive Plan

Captiva Software Corporation Amended and Restated Stock Option/Stock Issuance Plan

Kashya, Inc. 2003 Stock Option Plan

Kashya Israel Ltd 2003 Stock Option Plan

nLayers Ltd. 2003 Share Option Plan

Akimbi Systems, Inc. 2004 Stock Incentive Plan

RSA Security Inc. 2005 Stock Incentive Plan

RSA Security Inc. 1994 Stock Option Plan, as amended - 1998 Restatement

RSA Security Inc. Amended and Restated 1998 Non-Officer Employee Stock Incentive Plan, as amended

Cyota.com, Inc. Stock Option Plan (2000)

PassMark Security, Inc. 2004 Stock Plan

Xcert International, Inc. 1998 Equity Incentive Plan

Network Intelligence Corporation 2002 Amended and Restated Stock Option Plan

Avamar Technologies, Inc. 2000 Equity Incentive Plan

EMC Corporation Deferred Compensation Retirement Plan, as amended

Verid, Inc. 2006 Incentive Compensation Plan, as amended

BusinessEdge Solutions Inc. Amended and Restated 1999 Stock Incentive Plan, as amended

Tablus, Inc. 2004 Equity Incentive Plan

Tablus, Inc. 2006 Stock Plan

Berkeley Data Systems, Inc. 2005 Equity Incentive Plan

Pi Corporation 2003 Stock Plan

Pi Corporation 2006 Stock Plan

SysDM, Inc. 2003 Stock Option/Stock Issuance Plan

Iomega Corporation 1997 Stock Incentive Plan

Iomega Corporation 2007 Stock Incentive Plan

Fundamental Software, Inc. 2000 Stock Option/Stock Issuance Plan

Data Domain, Inc. 2002 Stock Plan

Data Domain, Inc. 2007 Equity Incentive Plan

FastScale Technology, Inc. 2006 Stock Incentive Plan

Kazeon Systems, Inc. 2003 Stock Plan (as amended)

Kazeon Systems, Inc. 2008 Equity Incentive Plan (as amended)

Archer Technologies, LLC 2008 Class B Common Unit Option Plan (as amended)

Metapa, Inc. 2000 Stock Plan

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Greenplum, Inc. 2006 Stock Plan

Isilon Systems, Inc. Amended and Restated 2001 Stock Plan

Isilon Systems, Inc. 2006 Equity Incentive Plan

NetWitness Corporation 2006 Equity Incentive Plan (as amended)

Likewise Software, Inc. 2004 Stock Plan (as amended April 15, 2010)

XtremIO Ltd. Amended and Restated 2010 US Share Option Plan

XtremIO Ltd. 2010 Israeli Share Option Plan

Syncplicity, Inc. 2008 Equity Incentive Plan adopted on August 23, 2008 (as amended on August 2, 2010 and August 19, 2010)

Silver Tail Systems, Inc. Amended and Restated 2008 Stock Plan

Aveska, Inc. 2005 Equity Incentive Plan

SaleIO, Inc. 2011 Stock Incentive Plan

Second Amended and Restated Stock Option Plan for Xtreme Labs Inc.

DSSD, Inc. 2013 Equity Incentive Plan, as amended

TwinStrata, Inc. 2008 Stock Option and Purchase Plan

Spanning Cloud Apps, Inc. Amended and Restated 2011 Stock Plan

Maginatics, Inc. 2010 Stock Incentive Plan

Virtustream Group Holdings, Inc. 2009 Equity Incentive Plan, as amended

(Full titles of the plans)

Janet B. Wright

Senior Vice President and Assistant Secretary

EMC Corporation

One Dell Way, RR1-33

Round Rock, Texas 78682

(Name and address of agent for service)

(508) 435-1000

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(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer, and smaller reporting company in Rule 12b-2 of the Exchange Act. (check one):

Large accelerated filer

Accelerated Filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

Explanatory Note

DEREGISTRATION OF SECURITIES

These post-effective amendments relate to the following Registration Statements of EMC Corporation (the **Company**) on Form S-8 (collectively, the **Registration Statements**):

Registration Statement No. 33-51800, registering 1,500,000 shares of common stock, par value \$0.01 per share, of the Company (the **Company Common Stock**), issuable under the EMC Corporation 1985 Stock Option Plan, as amended;

Registration Statement No. 33-54860, registering 340,000 shares of the Company Common Stock, issuable under the 1992 EMC Corporation Stock Option Plan for Directors and the Option Agreement referenced therein;

Registration Statement No. 33-63665, registering 2,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1993 Stock Option Plan;

Registration Statement No. 33-71262, registering 600,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan;

Registration Statement No. 33-71598, registering 3,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1993 Stock Option Plan;

Registration Statement No. 333-05133, registering 1,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan;

Registration Statement No. 333-31471, registering 6,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1993 Stock Option Plan;

Registration Statement No. 333-32906, registering 185,530 shares of the Company Common Stock, issuable under the Softworks, Inc. 1999 Stock Option Plan, as amended, and registering 11,272 shares of the Company Common Stock, issuable under the Terascape Software Inc. 1997 Stock Option Plan, as amended;

Registration Statement No. 333-41150, registering 20,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1993 Stock Option Plan;

Registration Statement No. 333-50108, registering 708,165 shares of the Company Common Stock, issuable under the CrosStor Software, Inc. Incentive Stock Option Plan;

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Registration Statement No. 333-52362, registering \$20,000,000 of the Company's deferred compensation obligations issuable under the EMC Corporation Executive Deferred Compensation Retirement Plan;

Registration Statement No. 333-55801, registering 3,500,000 shares of the Company Common Stock, issuable under the EMC Corporation 1993 Stock Option Plan;

Registration Statement No. 333-57263, registering 1,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 401(k) Savings Plan;

Registration Statement No. 333-61113, registering 36,492 shares of the Company Common Stock, issuable under the Millennia III, Inc. 1996 Stock Option Plan, and registering 100,000 shares of the Company Common Stock, issuable under the Common Stock Option Plan;

Registration Statement No. 333-63045, registering 200,000 shares of the Company Common Stock, issuable under the Conley Corporation 1994 Stock Option Plan;

Registration Statement No. 333-71848, registering 119,310 shares of the Company Common Stock, issuable under the Luminate Software Corporation 1996 Equity Incentive Plan, as amended;

Registration Statement No. 333-86659, registering 1,700,000 shares of the Company Common Stock, issuable under the Data General Corporation Employee Stock Option Plan, the Data General Corporation Restricted Stock Option Plan, the Data General Corporation 1998 Employee Stock Option Plan, the Data General Corporation 1997 Non-Officer Employee Stock Option Plan and the Data General Corporation 1994 Non-Employee Director Stock Option Plan;

Registration Statement No. 333-90329, registering 17,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1993 Stock Option Plan and registering 20,000 shares of the Company Common Stock, issuable under the Common Stock Option Program;

Registration Statement No. 333-90331, registering 4,400,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan;

Registration Statement No. 333-91342, registering 10,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan;

Registration Statement No. 333-100584, registering 80,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 2001 Stock Option Plan, and registering 10,000 shares of the Company Common Stock, issuable under the Stock Option Agreement referenced therein;

Registration Statement No. 333-104114, registering 5,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 401(k) Savings Plan;

Registration Statement No. 333-105057, registering 50,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 2003 Stock Plan, and registering 15,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan, as amended;

Registration Statement No. 333-109845, registering 23,037,600 shares of the Company Common Stock, issuable under the Legato Systems, Inc. 1995 Stock Option/Stock Issuance Plan, as amended, registering 1,274,900 shares of the Company Common Stock, issuable under the Amended and Restated OTG Software, Inc. 2000 Stock Incentive Plan, registering 180,200 shares of the Company Common Stock, issuable under the Optical Technology Group 1998 Stock Incentive Plan, registering 45,800 shares of the Company Common Stock, issuable under the Vinca Corporation 1997 Stock Option Plan, and registering 14,700 shares of the Company Common Stock, issuable under the Qualix Group, Inc. 1997 Stock Option Plan and the Qualix Group, Inc. 1995 Stock Option Plan;

Registration Statement No. 333-111395, registering 18,300,000 shares of the Company Common Stock, issuable under the Documentum, Inc. 1996 Equity Incentive Plan, registering 9,400,000 shares of the Company Common

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Stock, issuable under the Documentum, Inc. 1993 Equity Incentive Plan; registering 1,400,000 shares of the Company Common Stock, issuable under the eRoom Technology, Inc. 1996 Stock Plan, and registering 87,000 shares of the Company Common Stock, issuable under the Relevance Technologies, Inc. 1996 Stock Plan;

Registration Statement No. 333-111838, registering 6,304,4480 shares of the Company Common Stock, issuable under the VMware, Inc. 1998 Stock Plan;

Registration Statement No. 333-119831, registering 50,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 2003 Stock Plan, as amended, registering 25,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan, as amended; and registering 248,444 shares of the Company Common Stock, issuable under the Dantz Development Corporation Amended and Restated 1997 Equity Incentive Plan;

Registration Statement No. 333-122631, registering 2,562,981 shares of the Company Common Stock, issuable under the System Management Arts Incorporated 1993 Stock Option Plan, and registering 1,374,619 shares of the Company Common Stock, issuable under the System Management Arts Incorporated Omnibus Stock Incentive Plan (2003);

Registration Statement No. 333-126927, registering 100,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 2003 Stock Plan, as amended;

Registration Statement No. 333-127994, registering 326,615 shares of the Company Common Stock, issuable under the Rainfinity 2000 Stock Incentive Plan;

Registration Statement No. 333-131058, registering 1,896,198 shares of the Company Common Stock, issuable under the Captiva Software Corporation (formerly known as Actionpoint, Inc.) 1993 Stock Option/Stock Issuance Plan, registering 372,479 shares of the Company Common Stock, issuable under the Captiva Software Corporation 1999 Stock Plan; registering 699,590 shares of the Company Common Stock, issuable under the Captiva Software Corporation 2002 Equity Incentive Plan, registering 760,550 shares of the Company Common Stock, issuable under the Captiva Software Corporation 2003 Recruitment Equity Incentive Plan; and registering 2,870 shares of the Company Common Stock, issuable under the Captiva Software Corporation Amended and Restated Stock Option/Stock Issuance Plan;

Registration Statement No. 333-134151, registering 500,000 shares of the Company Common Stock, issuable under the Kashya, Inc. 2003 Stock Option Plan and the Kashya Israel Ltd 2003 Stock Option Plan;

Registration Statement No. 333-135085, registering 684,714 shares of the Company Common Stock, issuable under the nLayers Ltd. 2003 Share Option Plan and the Akimbi Systems, Inc. 2004 Stock Incentive Plan;

Registration Statement No. 333-137472, registering 16,464,922 shares of the Company Common Stock, issuable under the RSA Security Inc. 2005 Stock Incentive Plan, the RSA Security Inc. Amended and Restated 1998 Non-Officer Employee Stock Incentive Plan, as amended, the RSA Security Inc. 1994 Stock Option Plan, as amended - 1998 Restatement, the Cyota.com, Inc. Stock Option Plan (2000), the PassMark Security, Inc. 2004 Stock Plan, the Xcert International, Inc. 1998 Equity Incentive Plan and the Network Intelligence Corporation 2002 Amended and Restated Stock Option Plan;

Registration Statement No. 333-138861, registering 846,630 shares of the Company Common Stock, issuable under the Avamar Technologies, Inc. 2000 Equity Incentive Plan;

Registration Statement No. 333-139282, registering \$100,000,000 of the Company's deferred compensation obligations issuable under the EMC Corporation Deferred Compensation Retirement Plan, as amended and the EMC Corporation Executive Deferred Compensation Retirement Plan, as amended;

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Registration Statement No. 333-143855, registering 100,000,000 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 2003 Stock Plan, registering 25,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 1989 Employee Stock Purchase Plan, and registering 330,000 shares of the Company Common Stock, issuable under the Verid, Inc. 2006 Incentive Compensation Plan, as amended;

Registration Statement No. 333-146417, registering 13,230,620 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 2003 Stock Plan, and registering 176,310 shares of the Company Common Stock, issuable under the BusinessEdge Solutions Inc. Amended and Restated 1999 Stock Incentive Plan, as amended;

Registration Statement No. 333-146865, registering 414,704 shares of the Company Common Stock, issuable under the Tablus, Inc. 2004 Equity Incentive Plan, the Tablus, Inc. 2006 Stock Plan and the Berkeley Data Systems, Inc. 2005 Equity Incentive Plan;

Registration Statement No. 333-149986, registering 1,792,245 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 2003 Stock Plan, the Pi Corporation 2003 Stock Plan, the Pi Corporation 2006 Stock Plan and the Pi Corporation Stand Alone Agreements referenced therein;

Registration Statement No. 333-150393, registering 41,300 shares of the Company Common Stock, issuable under the SysDM, Inc. 2003 Stock Option/Stock Issuance Plan;

Registration Statement No. 333-151558, registering 918,800 shares of the Company Common Stock, issuable under the Iomega Corporation 1997 Stock Incentive Plan and the Iomega Corporation 2007 Stock Incentive Plan;

Registration Statement No. 333-152363, registering 2,000 shares of the Company Common Stock, issuable under the SysDM, Inc. 2003 Stock Option/Stock Issuance Plan;

Registration Statement No. 333-152368, registering 2,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 401(k) Savings Plan;

Registration Statement No. 333-160062, registering 38,286,990 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 1989 Employee Stock Purchase Plan, the EMC Corporation Amended and Restated 2003 Stock Plan and the Fundamental Software, Inc. 2000 Stock Option/Stock Issuance Plan;

Registration Statement No. 333-160763, registering 23,294,597 shares of the Company Common Stock, issuable under the Data Domain, Inc. 2002 Stock Plan and the Data Domain, Inc. 2007 Equity Incentive Plan;

Registration Statement No. 333-162075, registering 333,500 shares of the Company Common Stock, issuable under the FastScale Technology, Inc. 2006 Stock Incentive Plan, the Kazeon Systems, Inc. 2003 Stock Plan (as amended) and the Kazeon Systems, Inc. 2008 Equity Incentive Plan (as amended);

Registration Statement No. 333-162946, registering 1,100 shares of the Company Common Stock, issuable under the FastScale Technology, Inc. 2006 Stock Incentive Plan, the Kazeon Systems, Inc. 2003 Stock Plan (as amended) and the Kazeon Systems, Inc. 2008 Equity Incentive Plan (as amended);

Registration Statement No. 333-165731, registering 261,437 shares of the Company Common Stock, issuable under the Archer Technologies, LLC 2008 Class B Common Unit Option Plan (as amended);

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Registration Statement No. 333-168840, registering 2,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 401(k) Savings Plan;

Registration Statement No. 333-168841, registering 1,000,000 shares of the Company Common Stock, issuable under the Greenplum, Inc. 2006 Stock Plan and the Metapa, Inc. 2000 Stock Plan;

Registration Statement No. 333-171654, registering 11,366,597 shares of the Company Common Stock, issuable under the Isilon Systems, Inc. Amended and Restated 2001 Stock Plan and the Isilon Systems, Inc. 2006 Equity Incentive Plan;

Registration Statement No. 333-173645, registering 145,000 shares of the Company Common Stock, issuable under the NetWitness Corporation 2006 Equity Incentive Plan (as amended);

Registration Statement No. 333-174802, registering 60,000,000 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 2003 Stock Plan;

Registration Statement No. 333-180478, registering 4,000 shares of the Company Common Stock, issuable under the Likewise Software, Inc. 2004 Stock Plan (as amended April 15, 2010);

Registration Statement No. 333-181538, registering 1,236,000 shares of the Company Common Stock, issuable under the XtremIO Ltd. Amended and Restated 2010 US Share Option Plan and the XtremIO Ltd. 2010 Israeli Share Option Plan;

Registration Statement No. 333-181832, registering 20,000 shares of the Company Common Stock, issuable under the Syncplicity, Inc. 2008 Equity Incentive Plan adopted on August 23, 2008 (as amended on August 2, 2010 and August 19, 2010);

Registration Statement No. 333-184535, registering 2,000,000 shares of the Company Common Stock, issuable under the EMC Corporation 401(k) Savings Plan;

Registration Statement No. 333-185868, registering 1,200,000 shares of the Company Common Stock, issuable under the Silver Tail Systems, Inc. Amended and Restated 2008 Stock Plan;

Registration Statement No. 333-189461, registering 128,938,769 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 2003 Stock Plan and the EMC Corporation Amended and Restated 1989 Employee Stock Purchase Plan;

Registration Statement No. 333-190282, registering 1,243,005 shares of the Company Common Stock, issuable under the Aveska, Inc. 2005 Equity Incentive Plan and the SaleIO, Inc. 2011 Stock Incentive Plan;

Registration Statement No. 333-192015, registering 300,000 shares of the Company Common Stock, issuable under the Second Amended and Restated Stock Option Plan for Xtreme Labs Inc.;

Registration Statement No. 333-196489, registering 7,500,000 shares of the Company Common Stock, issuable under the DSSD, Inc. 2013 Equity Incentive Plan, as amended;

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Registration Statement No. 333-197702, registering 13,000 shares of the Company Common Stock, issuable under the TwinStrata, Inc. 2008 Stock Option and Purchase Plan;

Registration Statement No. 333-199680, registering 646,000 shares of the Company Common Stock, issuable under the Spanning Cloud Apps, Inc. Amended and Restated 2011 Stock Plan and the Maginatics, Inc. 2010 Stock Incentive Plan;

Registration Statement No. 333-206099, registering 425,000 shares of the Company Common Stock, issuable under the Virtustream Group Holdings, Inc. 2009 Equity Incentive Plan, as amended;

Registration Statement No. 333-206706, registering 42,148,239 shares of the Company Common Stock, issuable under the EMC Corporation Amended and Restated 2003 Stock Plan and the EMC Corporation 401(k) Savings Plan; and

Registration Statement No. 333-208071, registering 6,500,000 shares of the Company Common Stock, issuable under the EMC Corporation 401(k) Savings Plan.

On September 7, 2016, pursuant to that certain Agreement and Plan of Merger, dated as of October 12, 2015, as amended by the First Amendment to Agreement and Plan of Merger, dated as of May 16, 2016, by and among Denali Holding Inc., a Delaware corporation (**Parent**), Dell Inc., a Delaware corporation, Universal Acquisition Co., a Delaware corporation and wholly-owned subsidiary of Parent (**Merger Sub**) and the Company, Merger Sub merged with and into the Company, with the Company surviving as a wholly-owned subsidiary of Parent (the **Merger**).

In connection with the Merger, the offerings contemplated by the Registration Statements have been terminated as of the date hereof. Pursuant to the undertakings contained in Part II of the Registration Statements to remove from registration, by means of post-effective amendments, any securities of the Company registered under the Registration Statements which remained unsold at the termination of the offering, the Company is hereby removing from registration, by means of these post-effective amendments, all of the shares of the Company Common Stock which were registered under the Registration Statements that remain unsold as of the date hereof.

[Signature Page Follows]

Signatures

Pursuant to the requirements of the Securities Act of 1933, and Rule 478 thereunder, the Registrant has duly caused these post-effective amendments to be signed on its behalf by the undersigned, thereunto duly authorized, on this 8th day of September, 2016.

EMC CORPORATION

/s/ Janet B. Wright

By: Janet B. Wright
Senior Vice President and Assistant
Secretary

[Signature Page to Post Effective Amendment (S-8)]

Opt;">4,038

Accrued payroll and employee benefits

4,775

6,122

Deferred income taxes

2,698

2,698

Income tax payable

829

—

Other current liabilities

3,763

3,402

Total current liabilities

30,410

36,343

PENSION WITHDRAWAL LIABILITY

6,513

6,589

DEFERRED INCOME TAXES

10,014

9,978

OTHER LONG-TERM LIABILITIES

656

1,588

Total liabilities

47,593

54,498

COMMITMENTS AND CONTINGENCIES

—

—

SHAREHOLDERS' EQUITY:

Common stock; authorized: 30,000,000 shares of \$0.05 par value; 10,569,764 and 10,564,949 shares issued and outstanding as of June 28, 2015 and March 29, 2015, respectively

528

528

Additional paid-in capital

50,426

50,901

Retained earnings

149,358

142,567

Accumulated other comprehensive income (loss)

23

(32
)

Total shareholders' equity

200,335

193,964

Total liabilities and shareholders' equity

\$
247,928

\$
248,462

See accompanying notes to condensed consolidated financial statements.

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HAWKINS, INC.

CONDENSED CONSOLIDATED STATEMENTS OF INCOME (UNAUDITED)

(In thousands, except share and per-share data)

	Three Months Ended	
	June 28, 2015	June 29, 2014
Sales	\$101,496	\$98,036
Cost of sales	(80,761	) (79,540
Gross profit	20,735	18,496
Selling, general and administrative expenses	(9,891	) (8,875
Operating income	10,844	9,621
Interest income, net	21	14
Income before income taxes	10,865	9,635
Income tax provision	(4,074	) (3,614
Net income	\$6,791	\$6,021
Weighted average number of shares outstanding - basic	10,580,542	10,570,041
Weighted average number of shares outstanding - diluted	10,628,409	10,613,738
Basic earnings per share	\$0.64	\$0.57
Diluted earnings per share	\$0.64	\$0.57
Cash dividends declared per common share	\$—	\$—
See accompanying notes to condensed consolidated financial statements.		

HAWKINS, INC.

CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME (UNAUDITED)

(In thousands)

	Three Months Ended	
	June 28, 2015	June 29, 2014
Net income	\$6,791	\$6,021
Other comprehensive income (loss), net of tax:		
Unrealized gain (loss) on available-for-sale investments	55	(8)
Total comprehensive income	\$6,846	\$6,013

See accompanying notes to condensed consolidated financial statements.

HAWKINS, INC.

CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS (UNAUDITED)

(In thousands)

	Three Months Ended	
	June 28, 2015	June 29, 2014
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net income	\$6,791	\$6,021
Reconciliation to cash flows:		
Depreciation and amortization	3,564	2,984
Stock compensation expense	457	405
Loss (gain) from property disposals	13	(4)
Changes in operating accounts providing (using) cash:		
Trade receivables	591	(1,971)
Inventories	(2,056	) (8,129)
Accounts payable	(1,333	) 3,763
Accrued liabilities	(1,995	) (1,695)
Income taxes	1,561	(688)
Other	333	738
Net cash provided by operating activities	7,926	1,424
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchases of property, plant, and equipment	(5,181	) (3,298)
Purchases of investments	(2,194	) (8,798)
Sale and maturities of investments	3,960	4,520
Other	(110	) 18
Net cash used in investing activities	(3,525	) (7,558)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Cash dividends paid	(4,038	) (3,823)
Shares surrendered for payroll taxes	(379	) (295)
Shares repurchased	(552	) (1,431)
Net cash used in financing activities	(4,969	) (5,549)
NET DECREASE IN CASH AND CASH EQUIVALENTS	(568	) (11,683)
CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD	18,639	33,486
CASH AND CASH EQUIVALENTS, END OF PERIOD	\$18,071	\$21,803
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION		
Cash paid for income taxes	\$2,513	\$4,325
Noncash investing activities - Capital expenditures in accounts payable	\$720	\$185
See accompanying notes to condensed consolidated financial statements.		

HAWKINS, INC.

NOTES TO CONDENSED CONSOLIDATED FINANCIAL STATEMENTS (UNAUDITED)

Note 1 – Basis of Presentation

The accompanying unaudited condensed consolidated financial statements have been prepared in accordance with the instructions for Form 10-Q and, accordingly, do not include all information and footnotes required by generally accepted accounting principles for complete financial statements. These financial statements should be read in conjunction with the consolidated financial statements and footnotes included in our Annual Report on Form 10-K for the fiscal year ended March 29, 2015, previously filed with the Securities and Exchange Commission (“SEC”). In the opinion of management, the accompanying unaudited condensed consolidated financial statements contain all adjustments necessary to present fairly our financial position and the results of our operations and cash flows for the periods presented. All adjustments made to the interim condensed consolidated financial statements were of a normal recurring nature. All significant intercompany accounts and transactions have been eliminated in consolidation. The accounting policies we follow are set forth in “Item 8. Financial Statements and Supplementary Data, Note 1 – Nature of Business and Significant Accounting Policies” to our consolidated financial statements in our Annual Report on Form 10-K for the fiscal year ended March 29, 2015, filed with the SEC on May 28, 2015. There has been no significant change in our accounting policies since the end of fiscal 2015.

The results of operations for the three months ended June 28, 2015 are not necessarily indicative of the results that may be expected for the full year.

References to fiscal 2015 refer to the fiscal year ended March 29, 2015 and references to fiscal 2016 refer to the fiscal year ending April 3, 2016. As compared to our normal 52-week fiscal years, fiscal 2016 will be a 53-week year, with the extra week to be recorded in our fourth quarter’s results of operations.

Recently Issued Accounting Pronouncements

In May 2014, the Financial Accounting Standards Board issued new accounting requirements for recognition of revenue from contracts with customers. The requirements of the new standard will be effective for annual reporting periods beginning after December 15, 2017 (our fiscal year ending March 31, 2019), and interim periods within those annual periods. We are currently evaluating the impact of this accounting pronouncement on our results of operations and financial position.

Note 2 – Earnings per Share

Basic earnings per share (“EPS”) are computed by dividing net earnings by the weighted-average number of common shares outstanding. Diluted EPS includes the incremental shares assumed to be issued upon the exercise of stock options and the incremental shares assumed to be issued as performance units and restricted stock. Basic and diluted EPS were calculated using the following:

	Three Months Ended	
	June 28, 2015	June 29, 2014
Weighted-average common shares outstanding—basic	10,580,542	10,570,041
Dilutive impact of stock options, performance units, and restricted stock	47,867	43,697
Weighted-average common shares outstanding—diluted	10,628,409	10,613,738

For the three months ended June 28, 2015 and June 29, 2014, there were no shares or stock options excluded from the calculation of weighted-average common shares for diluted EPS.

Note 3 – Business Combinations

Acquisition of The Dumont Company, Inc.: In the third quarter of fiscal 2015, we acquired substantially all of the assets of The Dumont Company, Inc. (“Dumont”) under the terms of an asset purchase agreement with Dumont and its shareholders. We paid \$10.1 million in cash including a working capital adjustment in the third quarter of fiscal 2015, using available cash on hand to fund the acquisition. Dumont was a water treatment chemical distribution company with revenues of approximately

\$14 million in calendar year 2013. Through this acquisition we added seven operating locations across Florida. The results of operations since the acquisition date, and the assets, including the goodwill associated with this acquisition, are included in our Water Treatment segment. Costs associated with this transaction were not material to our company and were expensed as incurred.

The acquisition has been accounted for under the acquisition method of accounting, under which the total purchase price is allocated to the net tangible and intangible assets of Dumont acquired in connection with the acquisition based on their estimated fair values. We estimated the fair values of the assets acquired and liabilities assumed using a discounted cash flow analysis (income approach). The following table summarizes the preliminary allocation of the purchase price to the fair values assigned to the assets acquired and liabilities assumed at the date of the Dumont acquisition:

(In thousands)	Amount
Accounts receivable	\$1,358
Inventory	859
Other assets	159
Property, plant, and equipment	702
Intangible assets	3,509
Current liabilities	(877)
Net assets acquired	5,710
Goodwill	4,358
Total purchase price	\$10,068

The goodwill recognized as a result of this acquisition is primarily attributable to strategic and synergistic benefits, as well as the assembled workforce. Such goodwill is expected to be deductible for tax purposes.

The preliminary allocation of the purchase price to the assets acquired and liabilities assumed resulted in the recognition of the following intangible assets:

(In thousands)	Amount	Life (in years)
Customer relationships	\$2,810	20
Trade Name	699	4
	\$3,509	

Note 4 – Cash and Cash Equivalents and Investments

The following table presents information about our financial assets that are measured at fair value on a recurring basis, and indicates the fair value hierarchy of the valuation techniques utilized to determine such fair value.

(In thousands)	June 28, 2015	Level 1	Level 2	Level 3
Assets:				
Cash and cash equivalents	\$18,071	\$18,071	\$—	\$—
Certificates of deposit	28,243	—	28,243	—
Municipal bonds	1,817	—	1,817	—

(In thousands)	March 29, 2015	Level 1	Level 2	Level 3
Assets:				
Cash and cash equivalents	\$18,639	\$18,639	\$—	\$—
Certificates of deposit	29,136	—	29,136	—
Municipal bonds	2,598	—	2,598	—

Our financial assets that are measured at fair value on a recurring basis and fall within valuation technique Level 2 are certificates of deposit (“CDs”) and municipal bonds, with original maturities ranging from three months to three years.

The CDs and municipal bonds are classified as investments in current assets and noncurrent assets on the condensed consolidated

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balance sheets. As of June 28, 2015, the combined CDs and municipal bonds had a fair value of \$14.0 million in current assets and \$16.1 million in noncurrent assets compared to CDs and municipal bonds with a fair value of \$14.5 million in current assets and \$17.2 million in noncurrent assets as of March 29, 2015.

Note 5 – Inventories

Inventories at June 28, 2015 and March 29, 2015 consist of the following:

(In thousands)	June 28, 2015	March 29, 2015
Inventory (FIFO basis)	\$44,645	\$42,567
LIFO reserve	(5,561)	(5,539)
Net inventory	\$39,084	\$37,028

The first in, first out (“FIFO”) value of inventories accounted for under the last in, first out (“LIFO”) method was \$41.4 million at June 28, 2015 and \$39.0 million at March 29, 2015. The remainder of the inventory was valued and accounted for under the FIFO method.

The LIFO reserve changed nominally during the three months ended June 28, 2015, and increased \$0.5 million during the three months ended June 29, 2014. The valuation of LIFO inventory for interim periods is based on our estimates of year-end inventory levels and costs.

Note 6 – Goodwill and Intangible Assets

Goodwill. The carrying amount of goodwill was \$11.7 million as of June 28, 2015 and March 29, 2015.

Intangible assets. A summary of our intangible assets as of June 28, 2015 and March 29, 2015 is as follows:

(In thousands)	June 28, 2015			March 29, 2015		
	Gross Amount	Accumulated Amortization	Net	Gross Amount	Accumulated Amortization	Net
Finite-life intangible assets						
Customer relationships	\$9,948	\$(1,837)	\$8,111	\$9,723	\$(1,697)	\$8,026
Trademarks and trade names	2,034	(754)	1,280	2,034	(667)	1,367
Trade secrets	962	(919)	43	962	(896)	66
Carrier relationships	800	(395)	405	800	(337)	463
Other finite-life intangible assets	341	(337)	4	341	(336)	5
Total finite-life intangible assets	14,085	(4,242)	9,843	13,860	(3,933)	9,927
Indefinite-life intangible assets	1,227	—	1,227	1,227	—	1,227
Total intangible assets	\$15,312	\$(4,242)	\$11,070	\$15,087	\$(3,933)	\$11,154

Note 7 – Accumulated Other Comprehensive Income (Loss)

Components of accumulated other comprehensive income (loss) on our consolidated balance sheet, net of tax, are as follows:

(In thousands)	June 28, 2015	March 29, 2015
Unrealized gain (loss) on:		
Available-for-sale investments	\$30	\$(25)
Post-retirement plan liability	(7)	(7)
Accumulated other comprehensive income (loss)	\$23	\$(32)

Note 8 – Share-Based Compensation

Performance-Based Restricted Stock Units. Our Board of Directors (the “Board”) approved a performance-based equity compensation arrangement for our executive officers during the first quarters of each of fiscal 2016 and 2015. These performance-based arrangements provide for the grant of performance-based restricted stock units that represent a possible future issuance of restricted shares of our common stock based on a pre-tax income target for the applicable fiscal year. The actual number of restricted shares to be issued to each executive officer is determined when our final financial information

becomes available after the applicable fiscal year and will be between zero shares and 44,446 shares in the aggregate for fiscal 2016. The restricted shares issued will fully vest two years after the last day of the fiscal year on which the performance is based. We are recording the compensation expense for the outstanding performance share units and the converted restricted stock over the life of the awards.

The following table represents the restricted stock activity for the three months ended June 28, 2015:

	Shares	Weighted-Average Grant Date Fair Value
Unvested at beginning of period	53,580	\$37.55
Granted	37,309	40.89
Vested	(28,648	) 40.25
Unvested at end of period	62,241	\$38.31

We recorded compensation expense of \$0.3 million related to performance share units and restricted stock for the three months ended June 28, 2015 and June 29, 2014. Substantially all of the compensation expense was recorded in selling, general and administrative expenses in the condensed consolidated statements of income.

Restricted Stock Awards. As part of their retainer, each non-employee director receives an annual grant of restricted stock for their Board services. The restricted stock awards are expensed over the requisite vesting period, which is one year from the date of issuance, based on the market value on the date of grant. As of June 28, 2015, there were 7,077 shares of restricted stock with a weighted averaged grant date fair value of \$34.61 outstanding under this program. Compensation expense for the three months ended June 28, 2015 and June 29, 2014 related to restricted stock awards to the Board was \$0.1 million.

Stock Option Awards. The Board previously approved a long-term incentive equity compensation arrangement for our executive officers that provided for the grant of non-qualified stock options that vested at the end of a three-year period. No stock options have been granted since our fiscal year ended March 28, 2010. During fiscal 2015, 9,333 options were exercised with an exercise price of \$19.90. No expense was recorded in fiscal 2015 or fiscal 2016 related to the value of stock options.

Note 9 – Share Repurchase Program

On May 29, 2014, our Board authorized a share repurchase program of up to 300,000 shares of our outstanding common shares. Under the program, we are authorized to repurchase shares for cash on the open market or in privately negotiated transactions subject to applicable securities laws and regulations. Upon repurchase of the shares, we reduced our common stock for the par value of the shares with the excess applied against additional paid-in capital.

During the first quarter of fiscal 2016, we repurchased 13,850 shares of common stock with an aggregate purchase price of \$0.6 million. During fiscal 2015, we repurchased 59,602 shares at an aggregate purchase price of \$2.2 million, of which 39,170 shares with an aggregate purchase price of \$1.4 million were repurchased during the first quarter.

Note 10 – Litigation, Commitments and Contingencies

Litigation — There are no material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which we or any of our subsidiaries are a party or of which any of our property is the subject. Legal fees associated with such matters are expensed as incurred.

Note 11 – Segment Information

We have two reportable segments: Industrial and Water Treatment. The accounting policies of the segments are the same as those described in the summary of significant accounting policies as disclosed in our fiscal 2015 Annual Report on Form 10-K. Product costs and expenses for each segment are based on actual costs incurred along with cost allocation of shared and centralized functions. We evaluate performance based on profit or loss from operations before income taxes not including nonrecurring gains and losses. Reportable segments are defined primarily by product and type of customer. Segments are responsible for the sales, marketing and development of their products and services. The segments do not have separate accounting, administration, customer service or purchasing functions. There are no intersegment sales and no operating segments have been aggregated. Given the nature of our business, it is not practical to disclose revenues from external customers for each product or each group of similar products. No single customer's revenues amounted to 10% or more of our total revenue. Sales outside of the United States are immaterial and all assets are located within the United States.

(In thousands)	Industrial	Water Treatment	Total
Three months ended June 28, 2015:			
Sales	\$67,588	\$33,908	\$101,496
Gross profit	10,714	10,021	20,735
Selling, general and administrative expenses	5,199	4,692	9,891
Operating income	5,515	5,329	10,844
Three months ended June 29, 2014:			
Sales	\$67,546	\$30,490	\$98,036
Gross profit	9,361	9,135	18,496
Selling, general and administrative expenses	5,099	3,776	8,875
Operating income	4,262	5,359	9,621

ITEM 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

The following is a discussion and analysis of our financial condition and results of operations for the three months ended June 28, 2015 as compared to June 29, 2014. This discussion should be read in conjunction with the Condensed Consolidated Financial Statements and Notes to Condensed Consolidated Financial Statements included in this Form 10-Q and Item 8 of our Annual Report on Form 10-K for the fiscal year ended March 29, 2015 ("fiscal 2015"). References to fiscal 2016 refer to the fiscal year ending April 3, 2016.

Overview

We derive substantially all of our revenues from the sale of chemicals to our customers in a wide variety of industries. We began our operations primarily as a distributor of bulk chemicals with a strong customer focus. Over the years, we have maintained the strong customer focus and have expanded our business by increasing our sales of value-added chemical products, including manufacturing, blending, and repackaging certain products.

In the third quarter of fiscal 2015, we acquired substantially all of the assets of The Dumont Company, Inc. ("Dumont") under the terms of an asset purchase agreement with Dumont and its shareholders. We paid \$10.1 million in cash including a working capital adjustment, using available cash on hand to fund the acquisition. Dumont was a water treatment chemical distribution company with revenues of approximately \$14.0 million in calendar year 2013. Through this acquisition we added seven operating locations across Florida serving municipal water and wastewater treatment, private utilities, commercial swimming pools, irrigation water treatment and food processing chemical markets. The results of operations since the acquisition date are included in our Water Treatment Segment.

In the first quarter of fiscal 2015, our Board of Directors authorized a share repurchase program of up to 300,000 shares of our outstanding common stock. The shares may be repurchased on the open market or in privately negotiated transactions subject to applicable securities laws and regulations. The primary objective of the share repurchase program is to offset the impact of dilution from issuances relating to employee and director equity grants and our employee stock purchase program. Since the inception of this program, we have repurchased 73,452 shares for an aggregate purchase price of \$2.8 million.

We use the last in, first out ("LIFO") method for valuing substantially all our inventory, which causes the most recent product costs to be recognized in our income statement. The valuation of LIFO inventory for interim periods is based on our estimates of fiscal year-end inventory levels and costs. The LIFO inventory valuation method and the resulting cost of sales are consistent with our business practices of pricing to current chemical raw material prices. We recorded a nominal increase in our LIFO reserve for the three months ended June 28, 2015 and a \$0.5 million increase in our LIFO reserve for the three months ended June 29, 2014, decreasing our reported gross profit for these periods.

We disclose the sales of our bulk commodity products as a percentage of total sales dollars. Our definition of bulk commodity products includes products that we do not modify in any way, but receive, store, and ship from our facilities, or direct ship to our customers in large quantities. We review our sales reporting on a periodic basis to ensure we are including all products that meet this definition. The disclosures in this document referring to sales of bulk commodity products have been updated for all periods presented based on the most recent review.

Results of Operations

The following table sets forth the percentage relationship of certain items to sales for the period indicated:

	Three months ended			
	June 28, 2015		June 29, 2014	
Sales	100.0	%	100.0	%
Cost of sales	(79.6	)%	(81.1)%
Gross profit	20.4	%	18.9	%
Selling, general and administrative expenses	(9.7	)%	(9.1)%
Operating income	10.7	%	9.8	%
Interest income, net	—	%	—	%
Income before income taxes	10.7	%	9.8	%
Income tax provision	(4.0	)%	(3.7)%
Net income	6.7	%	6.1	%

Three Months Ended June 28, 2015 Compared to the Three Months Ended June 29, 2014

Sales

Sales increased \$3.5 million, or 3.5%, to \$101.5 million for the three months ended June 28, 2015, as compared to \$98.0 million for the same period of the prior year. Sales of bulk commodity products accounted for approximately 19% of sales dollars for the three-month period ended June 28, 2015 compared to 21% during the same period of the prior year.

Industrial Segment. Industrial segment sales were \$67.6 million for the three-month periods ended June 28, 2015 and \$67.5 million for the same period of the prior year. Our volumes decreased from the same period a year ago due to lower sales of certain bulk commodity products at select accounts, while a shift in product mix increased sales of products that have higher per-unit selling prices, keeping revenues relatively flat.

Water Treatment Segment. Water Treatment segment sales increased \$3.4 million, or 11.2%, to \$33.9 million, as compared to \$30.5 million for the same period of the prior year. Sales at our Florida locations which were acquired in the third quarter of fiscal 2015 were \$4.2 million. This increase was partially offset by lower sales of bulk commodity products at certain of our existing branches and lower equipment project revenues.

Gross Profit

Gross profit was \$20.7 million, or 20.4% of sales, for the three months ended June 28, 2015, an increase of 11.9% from \$18.5 million, or 18.9% of sales, for the same period of the prior year. The LIFO method of valuing inventory had a nominal impact on gross profit for the period ended June 28, 2015 and decreased gross profit by \$0.5 million for the period ended June 29, 2014.

Industrial Segment. Gross profit for the Industrial segment increased \$1.4 million to \$10.7 million, or 15.9% of sales, for the three months ended June 28, 2015, as compared to \$9.4 million, or 13.9% of sales, for the same period of the prior year. While total volumes decreased year-over-year, the increase in gross profit primarily resulted from increased sales of certain products that generate higher per-unit margins. The LIFO method of valuing inventory had a nominal impact on gross profit in the first quarter of the current year but decreased gross profit by \$0.4 million in the prior year.

Water Treatment Segment. Gross profit for the Water Treatment segment increased \$0.9 million to \$10.0 million, or 29.6% of sales, for the three months ended June 28, 2015, as compared to \$9.1 million, or 30.0% of sales, for the same period of the prior year. The increase in gross profit dollars was driven by profits from our Florida locations. The LIFO method of valuing inventory had a nominal impact on gross profit in the first quarter of the current year but decreased gross profit by \$0.1 million in the prior year.

Selling, General and Administrative Expenses

Selling, general and administrative expenses were \$9.9 million, or 9.7% of sales, for the three months ended June 28, 2015, as compared to \$8.9 million, or 9.1% of sales, for the same period of the prior year. The expenses increased primarily in our Water Treatment segment, driven by our Florida locations and the addition of sales personnel in other locations.

Operating Income

Operating income was \$10.8 million for the three months ended June 28, 2015, as compared to \$9.6 million for the same period of the prior year. Operating income for the Industrial segment increased \$1.3 million due to the increase in gross profit discussed above. Operating income for the Water Treatment segment was flat as the increase in gross profit was offset by higher selling, general and administrative expenses.

Income Tax Provision

Our effective income tax rate was 37.5% for each of the three-month periods ended June 28, 2015 and June 29, 2014. The effective tax rate is impacted by projected levels of annual taxable income, permanent items, and state taxes.

Liquidity and Capital Resources

Cash provided by operating activities for the three months ended June 28, 2015 was \$7.9 million compared to \$1.4 million for the same period of the prior year. The increase in cash provided by operating activities was primarily due to the timing of inventory purchases. Our inventory levels on hand at the end of fiscal 2014 were unusually low, which resulted in significant cash expended to rebuild inventory levels in the first quarter of fiscal 2015. Due to the nature of our operations, which includes purchases of large quantities of bulk chemicals, timing of purchases can result in significant changes in working capital investment and the resulting operating cash flow. Typically, our cash requirements increase during the period from April through November as caustic soda inventory levels increase as the majority of barges are received during this period. Additionally, due to the seasonality of the water treatment business, our accounts receivable balance is generally higher during the period of April through September.

Capital expenditures were \$5.2 million for the three months ended June 28, 2015, as compared to \$3.3 million in the same period of the prior fiscal year. Included in capital expenditures for the first three months of fiscal 2016 was approximately \$2.8 million related to facility improvements, replacement equipment, new and replacement containers, and water treatment trucks and \$1.2 million related to business expansion, inventory storage and process improvement.

Cash used in financing activities was \$5.0 million for the three months ended June 28, 2015, as compared to \$5.5 million in the same period of the prior fiscal year. The decrease in the current year use of cash was due to \$0.9 million fewer common stock repurchases partially offset by higher cash dividends paid.

Cash and investments were \$48.1 million at June 28, 2015, a decrease of \$2.3 million as compared with the \$50.4 million available as of March 29, 2015, due to cash outflows related to capital expenditures, dividend payments and the share repurchase program described above exceeding the cash flows generated from operations during the three months ended June 28, 2015.

We expect our cash balances and cash flows from operations will be sufficient to fund our cash requirements including acquisitions or other strategic relationships for the foreseeable future. We periodically evaluate opportunities to borrow funds or sell additional equity or debt securities for strategic reasons or to further strengthen our financial position.

Critical Accounting Policies

Our significant accounting policies are set forth in Note 1 to our consolidated financial statements in our Annual Report on Form 10-K for the fiscal year ended March 29, 2015. The accounting policies used in preparing our interim fiscal 2016 condensed consolidated financial statements are the same as those described in our Annual Report.

Forward-Looking Statements

The information presented in this Quarterly Report on Form 10-Q contains forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). These forward-looking statements have been made pursuant to the provisions of the Private Securities Litigation Reform Act of 1995. These statements are not historical facts, but rather are based on our current expectations, estimates and

projections, and our beliefs and assumptions. We intend words such as “anticipate,” “expect,” “intend,” “plan,” “believe,” “see,” “estimate,” “will” and similar expressions to identify forward-looking statements. These statements are not guarantees of future performance and are subject to certain risks,

uncertainties and other factors, some of which are beyond our control and are difficult to predict. These factors could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. Additional information concerning potential factors that could affect future financial results is included in our Annual Report on Form 10-K for the fiscal year ended March 29, 2015. We caution you not to place undue reliance on these forward-looking statements, which reflect our management's view only as of the date of this Quarterly Report on Form 10-Q. We are not obligated to update these statements or publicly release the result of any revisions to them to reflect events or circumstances after the date of this Quarterly Report on Form 10-Q or to reflect the occurrence of unanticipated events.

ITEM 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK

At June 28, 2015, our investment portfolio included \$30.1 million of certificates of deposit and municipal bonds classified as fixed income securities and cash and cash equivalents of \$18.1 million. The fixed income securities, like all fixed income instruments, are subject to interest rate risks and will decline in value if market interest rates increase. However, while the value of the investment may fluctuate in any given period, we intend to hold our fixed income investments until maturity. Consequently, we do not expect to recognize an adverse impact on net income or cash flows during the holding period. We adjust the carrying value of our investments if impairment occurs that is other than temporary.

We are subject to the risk inherent in the cyclical nature of commodity chemical prices. We do not currently purchase forward contracts or otherwise engage in hedging activities with respect to the purchase of commodity chemicals. We attempt to pass changes in material prices on to our customers; however, there are no assurances that we will be able to pass on cost increases as our pricing must be competitive.

ITEM 4. CONTROLS AND PROCEDURES

Evaluation of Disclosure Controls and Procedures

As of the end of the period covered by this Quarterly Report on Form 10-Q, we conducted an evaluation, under supervision and with the participation of management, including the chief executive officer and chief financial officer, of the effectiveness of the design and operation of our disclosure controls and procedures pursuant to Rules 13a-15 and 15d-15 of the Exchange Act. Based upon that evaluation, our chief executive officer and chief financial officer concluded that our disclosure controls and procedures are effective. Disclosure controls and procedures are defined by Rules 13a-15(e) and 15d-15(e) of the Exchange Act as controls and other procedures that are designed to ensure that information required to be disclosed by us in reports filed with the SEC under the Exchange Act is recorded, processed, summarized and reported within the time periods specified in the SEC's rules and forms. Disclosure controls and procedures include, without limitation, controls and procedures designed to ensure that information required to be disclosed by us in reports filed under the Exchange Act is accumulated and communicated to our management, including our principal executive and principal financial officers, or person performing similar functions, as appropriate to allow timely decisions regarding required disclosure.

Changes in Internal Control

There was no change in our internal control over financial reporting during the first quarter of fiscal 2016 that has materially affected, or is reasonably likely to materially affect, our internal control over financial reporting.

PART II. OTHER INFORMATION

ITEM 1. LEGAL PROCEEDINGS

There are no material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which we or any of our subsidiaries are a party or of which any of our property is the subject.

ITEM 1A. RISK FACTORS

There have been no material changes to our risk factors from those disclosed in our Annual Report on Form 10-K for the fiscal year ended March 29, 2015.

ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS

On May 29, 2014, our Board of Directors authorized a share repurchase program of up to 300,000 shares of our outstanding common stock. The shares may be repurchased on the open market or in privately negotiated transactions subject to applicable securities laws and regulations. The following table sets forth information concerning purchases of our common stock for the quarter ended June 28, 2015:

Period	Total Number of Shares Purchased	Average Price Paid Per Share	Total Number of Shares Purchased as Part of a Publicly Announced Plan or Program	Maximum Number of Shares that May Yet be Purchased under Plans or Programs
3/29/2015-04/26/2015	9,984	(1) \$37.99	—	240,398
4/27/2015-5/24/2015	—	—	—	240,398
5/25/2015-6/28/2015	13,850	\$39.86	13,850	226,548
Total	23,834	—	13,850	

(1) The shares of common stock in this row represent shares that were surrendered to us by stock plan participants in order to satisfy minimum withholding tax obligations related to the vesting of restricted stock awards and are not shares purchased under the Board of Directors authorization described below.

ITEM 6. EXHIBITS

Exhibit Index

Exhibit	Description	Method of Filing
3.1	Amended and Restated Articles of Incorporation. (1)	Incorporated by Reference
3.2	Amended and Restated By-Laws. (2)	Incorporated by Reference
31.1	Certification by Chief Executive Officer pursuant to Rule 13a-14(a) of the Exchange Act.	Filed Electronically
31.2	Certification by Chief Financial Officer pursuant to Rule 13a-14(a) of the Exchange Act.	Filed Electronically
32.1	Section 1350 Certification by Chief Executive Officer.	Filed Electronically
32.2	Section 1350 Certification by Chief Financial Officer.	Filed Electronically
101	Financial statements from the Quarterly Report on Form 10-Q of Hawkins, Inc. for the period ended June 28, 2015 filed with the SEC on July 29, 2015, formatted in Extensible Business Reporting Language (XBRL); (i) the Condensed Consolidated Balance Sheets at June 28, 2015 and March 29, 2015, (ii) the Condensed Consolidated Statements of Income for the Three Months Ended June 28, 2015 and June 29, 2014, (iii) the Condensed Consolidated Statements of Comprehensive Income for the Three Months Ended June 28, 2015 and June 29, 2014, (iv) the Condensed Consolidated Statements of Cash Flows for the Three Months Ended June 28, 2015 and June 29, 2014, and (v) Notes to Condensed Consolidated Financial Statements.	Filed Electronically

(1) Incorporated by reference to Exhibit 3.1 to the Company's Quarterly Report on Form 10-Q for the period ended June 30, 2010, filed on July 29, 2010.

(2) Incorporated by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K dated October 28, 2009 and filed November 3, 2009.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

HAWKINS, INC.

By: /s/ Kathleen P. Pepski
Kathleen P. Pepski
Vice President, Chief Financial Officer, and Treasurer
(On behalf of the registrant and as principal financial officer)

Dated: July 29, 2015

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