

Beam Suntory Inc.
Form 4
May 02, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
Rose Kenton R

(Last) (First) (Middle)

BEAM INC., 510 LAKE COOK
ROAD

(Street)

DEERFIELD, IL 60015

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
Beam Suntory Inc. [NYSE: BEAM]

3. Date of Earliest Transaction
(Month/Day/Year)
04/30/2014

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
X Officer (give title ____ Other (specify
below) below)

SVP & GC, CAO & Secretary

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	V	Amount (A) or (D)	Price		
Common Stock, par value \$3.125	04/30/2014		D		7,826 (1)	\$ 83.5	0	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 57.18	04/30/2014		D	27,196	<u>(2)</u>	09/28/2014	Common Stock	27,196
Employee Stock Option (Right to Buy)	\$ 67.19	04/30/2014		D	25,911	<u>(2)</u>	09/24/2014	Common Stock	25,911
Employee Stock Option (Right to Buy)	\$ 47.32	04/30/2014		D	25,911	<u>(2)</u>	09/29/2015	Common Stock	25,911
Employee Stock Option (Right to Buy)	\$ 35.67	04/30/2014		D	4,962	<u>(2)</u>	09/30/2016	Common Stock	4,962
Employee Stock Option (Right to Buy)	\$ 36.25	04/30/2014		D	31,347	<u>(2)</u>	02/22/2017	Common Stock	31,347
Employee Stock Option (Right to Buy)	\$ 51.08	04/30/2014		D	24,095	<u>(2)</u>	02/22/2021	Common Stock	24,095
Employee Stock Option (Right to	\$ 44.75	04/30/2014		D	34,900	<u>(2)</u>	10/04/2021	Common Stock	34,900

Buy)

Employee
Stock
Option
(Right to
Buy)

\$ 55.43

04/30/2014

D

12,846

(2)

02/21/2022

Common
Stock

12,846

Employee
Stock
Option
(Right to
Buy)

\$ 61.42

04/30/2014

D

12,405

(2)

02/21/2023

Common
Stock

12,405

Restricted
Stock
Units

\$ 0

04/30/2014

D

274

(3)(4)Common
Stock

274

Restricted
Stock
Units

\$ 0

04/30/2014

D

4,412

(5)(4)Common
Stock

4,412

Restricted
Stock
Units

\$ 0

04/30/2014

D

3,175

(3)(4)Common
Stock

3,175

Restricted
Stock
Units

\$ 0

04/30/2014

D

3,518

(3)(4)Common
Stock

3,518

Restricted
Stock
Units

\$ 0

04/30/2014

D

6,146

(6)(4)Common
Stock

6,146

Reporting Owners

Reporting Owner Name / Address**Relationships**

Director

10% Owner

Officer

Other

Rose Kenton R
BEAM INC., 510 LAKE COOK ROAD
DEERFIELD, IL 60015SVP & GC,
CAO &
Secretary

Signatures

Leslie W. Jensen, Attorney-in-Fact for Kenton R.
Rose

05/02/2014

 Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Represents shares of common stock that were cancelled and converted into the right to receive \$83.50 per share pursuant to the merger agreement among the issuer, Suntory Holdings Limited and SUS Merger Sub Limited (the "Merger Agreement").

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- (2) This option was cancelled and converted pursuant to the Merger Agreement into the right to receive a cash payment equal to \$83.50 per share minus the exercise price, multiplied by the number of options.
- (3) These restricted stock units ("RSUs") were cancelled and converted pursuant to the Merger Agreement into the right to receive a cash payment equal to \$83.50 per share.
- (4) N/A.
- (5) Pursuant to the transactions contemplated by the Merger Agreement, 4,412 RSUs are being cancelled for no consideration.
- (6) Pursuant to the transactions contemplated by the Merger Agreement, these RSUs are being cancelled in exchange for a cash-based phantom unit award subject to continued employment, with a floor price of \$66.97.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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