

Edgar Filing: COMSTOCK RESOURCES INC - Form S-4/A

COMSTOCK RESOURCES INC
Form S-4/A
August 02, 2002

As filed with the Securities and Exchange Commission on August 2, 2002
Registered

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Amendment No.1
to
FORM S-4
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

	COMSTOCK RESOURCES, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OIL & GAS, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OIL & GAS - LOUISIANA, LLC (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OFFSHORE, LLC (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	COMSTOCK OIL & GAS HOLDINGS, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	DEVX ENERGY, INC. (Exact name of registrant as specified in its charter)
DELAWARE (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	DEVX ENERGY, INC. (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)
	DEVX OPERATING COMPANY (Exact name of registrant as specified in its charter)
NEVADA (State of other jurisdiction of incorporation or organization)	1311 (Primary Standard Industrial Classification Code Number)

5300 Town and Country Blvd., Suite 500
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(972) 668-8800
(Address, including zip code, and

President a
5300 Town a
Fr

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telephone number, including area code,
of Registrant's principal executive offices)

Copies to:
Jack E. Jacobsen
Locke Liddell & Sapp LLP
2200 Ross Avenue, Suite 2200
Dallas, Texas 75201
(214) 740-8000

(Name
code, and te
cod

Approximate date of commencement of proposed sale to the public: As soon as practicable after the date the Registration Statement is declared effective.

If the securities being registered on this form are being offered in connection with the offering of the holding company and there is compliance with General Instruction G, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

The Registrant hereby amends this Registration Statement on such date or dates as may be determined to delay its effective date until the Registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933 or until the Registration Statement shall become effective on such date as the Commission, acting pursuant to said Section 8(a), may determine.