

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
January 06, 2005

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-114095

Pricing Supplement Number 98 Dated 01/03/2005

(To: Prospectus Dated June 17, 2004, as supplemented by Prospectus Supplement Dated June 18, 2004)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option
36966RUR5	\$1,390,000.00	100%	1.400%	\$1,370,540.00	FIXED	4.500%	SEMI-ANNUAL	01/15/2014	07/15/2005	\$23.63	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option
36966RUS3	\$251,000.00	100%	1.600%	\$246,984.00	FIXED	4.650%	QUARTERLY	01/15/2016	04/15/2005	\$12.79	YES

Redemption Information: Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option
36966RUT1	\$7,460,000.00	100%	2.000%	\$7,310,800.00	FIXED	5.300%	MONTHLY	01/15/2020	02/15/2005	\$5.74	YES

Redemption Information: Callable at 100.000% on 01/15/2010 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 01/15/2010 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor Option
36966RUU8	\$14,798,000.00	100%	2.200%	\$14,472,444.00	FIXED	5.500%	SEMI-ANNUAL	01/15/2022	07/15/2005	\$28.88	YES

Redemption Information: Callable at 100.000% on 01/15/2009 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 01/15/2009 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

General Electric Capital Corporation	Trade Date: January 03, 2005 @ 12:00 PM ET Settle Date: January 06, 2005 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry	General Electric Capital Corporation \$15,626,271,000.00 GE Capital InterNotes* InterNotes Prospectus Supplement
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only

Dated 18-Jun-04

DTC number: 0443 via Pershing, LLC

Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia LLC

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