

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP  
Form 424B3  
March 27, 2001

Supplement Dated March 22, 2001  
(To Prospectus Dated February 20, 2001)

Rule 424(b) (3)  
File No. 333-55440

GENERAL MOTORS ACCEPTANCE CORPORATION  
Medium-Term Notes - Floating Rate

-----  
Agent: Lehman Brothers  
Principal Amount: \$25,000,000.00  
Agent's Discount  
or Commission: \$23,750.00  
Net Proceeds to Company: \$24,976,250.00  
Initial Interest Rate: Reset on the Issue Date (also an Interest  
Reset Date).  
Issue Date: 03/27/01  
Maturity Date: 03/27/03  
-----

Calculation Agent: GMAC

Interest Calculation:  
/X/ Regular Floating Rate Note

Interest Rate Basis: / / CD Rate / / Commercial Paper Rate  
/ / Prime Rate /X/ Federal Funds Rate  
/ / LIBOR (see below) / / Treasury Rate  
/ / Other  
(see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or  
/ / Telerate Page: 3750

Interest Reset Dates: Each Business Day to but excluding Maturity Date,  
commencing March 27, 2001.

Interest Payment Dates: Each March 27, June 27, September 27, and  
December 27 commencing on June 27, 2001 and ending March  
27, 2003.

Index Maturity: 1 day  
Spread (+/-): +.68%

Day Count Convention:  
/X/ Actual/360 for the period from 03/27/01 to 03/27/03  
/ / Actual/Actual for the period from / / to / /  
/ / 30/360 for the period from / / to / /

Redemption:  
/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.  
/ / The Notes may be redeemed prior to Stated Maturity Date.  
/ / Initial Redemption Date:  
Initial Redemption Percentage: \_\_\_\_%

Annual Redemption Percentage Reduction: \_\_\_\_% until Redemption  
Percentage is 100% of the Principal Amount.

Repayment:  
/X/ The Notes cannot be repaid prior to the Maturity Date.  
/ / The Notes can be repaid prior to the Maturity Date at the option of

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

the holder of the Notes. (See Below)  
/ / Optional Repayment Date(s):

Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)  
Minimum Denominations: \_\_\_\_\_ (Applicable only if Specified  
Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No  
Total Amount of OID: Yield to Maturity:  
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: /X/ Principal / / Agent

OTHER TERMS

The Interest Determination Date with respect to each Interest Reset Date will be the Business Day immediately preceding such Interest Reset Date. The Federal Funds Rate for each Interest Period will be determined by the Calculation Agent (as defined below) in accordance with the following provisions.

Interest payable on the Notes will include interest accrued from and including the Issue Date or from and including the last Interest Payment Date to which interest has been paid to, but excluding, the next succeeding Interest Payment Date, or Maturity Date, as the case may be.

All calculations made by the Calculation Agent in the absence of manifest error shall be conclusive for all purposes and binding on the Company and the holders of the Notes.