

HELIX ENERGY SOLUTIONS GROUP INC
Form 8-K
November 13, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 12, 2012

Helix Energy Solutions Group, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|--|--|--|
| Minnesota (State or other jurisdiction of incorporation) | 001-32936 (Commission File Number) | 95-3409686 (IRS Employer Identification No.) |
| 400 N. Sam Houston Parkway E., Suite 400 Houston, Texas (Address of principal executive offices) | 281-618-0400 (Registrant's telephone number, including area code) | 77060 (Zip Code) |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

Helix Energy Solutions Group, Inc. (the “Company”) is issuing a press release regarding an update of its well intervention fleet backlog. The press release is attached hereto as Exhibit 99.1 and incorporated by reference herein. The press release will also be posted under the Investor Relations section of Helix’s website, www.HelixESG.com. The Company is also disclosing an updated Company presentation to be used in communications with investors as well as upcoming conferences. The presentation materials include an overview of the Company’s strategic areas of focus. The presentation materials are attached hereto as Exhibit 99.2 and incorporated by reference herein. The presentation materials will also be posted in the Presentations section under Investor Relations of Helix’s website, www.HelixESG.com.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Number ----- | Description ----- |
|-----------------|---|
| 99.1 | Press release entitled Helix Updates Well Intervention Fleet Backlog dated November 12, 2012. |
| 99.2 | Materials to be presented at the conferences. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 12, 2012

HELIX ENERGY SOLUTIONS GROUP,
INC.

By: /s/ Anthony Tripodo
Anthony Tripodo
Executive Vice President and Chief
Financial Officer

Index to Exhibits

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Press release entitled Helix Updates Well Intervention Fleet Backlog dated November 12, 2012. |
| 99.2 | Materials to be presented at the conferences. |
