

HUFFY CORP
Form 8-K
October 05, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report: October 4, 2005

(Date of earliest event reported)

:

Judge: Lawrence S. Walter

LEHIGH AVENUE PROPERTY HOLDINGS, INC.

Debtor

Huffy Corporation

(Exact name of Registrant as specified in its Charter)

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Ohio

1-5325

31-0326270

(State or other jurisdiction of
incorporation)

(Commission File No.)

(IRS Employer Identification
Number)

225 Byers Road, Miamisburg, Ohio

45342-3614

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (937) 866-6251

N/A

(Former name or former address, if changed since last report)

Item 2.02 Results of Operations and Financial Condition.

On October 4, 2005 Huff Corporation ("Huffy") filed Financial Reports and a Certification of Compliance with United States Trustee Operating Requirements for the period ended September 3, 2005 in the United States Bankruptcy Court for the Southern District of Ohio. A copy of the Financial Reports are attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

Exhibit No.

Description

99.1

Financial Reports and Certification of Compliance with United States Trustee Operating Requirements for the period ended September 3, 2005

As debtor in possession, I affirm:

1.

That I have reviewed the financial statements attached hereto, consisting of:

N/A

Operating Statement

(Form 2)

N/A

Balance Sheet

(Form 3)

N/A

Summary of Operations

(Form 4)

N/A

Monthly Cash Statement

(Form 5)

N/A

Cash Report

(Form 5A)

N/A

Statement of Compensation

(Form 6)

√

Schedule of In-Force Insurance

(Form 7)

and that they have been prepared in accordance with normal and customary accounting

practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2.

That the insurance, including workers' compensation and unemployment insurance,

as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and,

(If not, attach a written explanation)

YES ✓

NO

3.

That all postpetition taxes as described in Sections 1 and 14 of the Operating

Instructions and Reporting Requirements For Chapter 11 cases are current.

(If not, attach a written explanation)

YES ✓

NO

4.

5

No professional fees (attorney, accountant, etc.) have been paid without specific court authorization.

(If not, attach a written explanation)

YES ✓

NO

5.

All United States Trustee Quarterly fees have been paid and are current.

6.

Have you filed your prepetition tax returns.

(If not, attach a written explanation)

YES ✓

NO

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct to the best of my information and belief.

Dated: 9/29/2005

/s/ Steven D. Lipton

(Debtor in Possession)

Senior Vice President and Controller

Title

(937) 865-2829

Phone

FORM 1

SCHEDULE OF IN-FORCE INSURANCE

Period Ending: SEPTEMBER 3, 2005

Case No. 04-39163

INSURANCE TYPE	CARRIER	EXPIRATION DATE
General Business Policy	Lexington Ins. Co.	11/1/05
Directors & Officers Liability	Federal Ins. Co. (Chubb)	1/1/06
Excess Directors & Officers Liability	Zurich Ins. Co.	1/1/06
Excess Directors & Officers Liability	National Union Fire Ins. Co.	1/1/06
Outside Directors Liability	Federal Ins. Co. (Chubb)	1/1/06
Fiduciary Liability & Crime	Federal Ins. Co. (Chubb)	1/1/06
Employed Lawyers	Executive Risk Indemnity (Chubb)	1/1/06
Cargo & War	Fireman s Fund Ins. Co.	7/1/06
General Liability	Lexington Ins. Co.	11/1/05
Automobile Liability	Progressive Preferred Ins. Co.	7/1/06
Umbrella Liability	National Union fire Ins. Co. (AIG)	11/1/05
Property	American Guaranty & Liability	9/1/06
Excess California Earthquake	Clarendon/Empire/Glencoe	SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HUFFY
CORPORATION

Date: By: /s/ Steve D.
October Lipton
4, 2005

Steve D. Lipton

Chief Financial Officer