

Edgar Filing: STATE STREET CORP - Form 4

STATE STREET CORP

Form 4

November 13, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 O'Kelley, Ronald L.
 State Street Corporation
 225 Franklin Street
 Boston, MA 02110
2. Issuer Name and Ticker or Trading Symbol
 State Street Corporation
 STT
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 11/01/01
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other
 (specify below)
 Executive Vice President, CFO and Treasurer
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Transaction Date | 3. Transaction Code | 4. Securities Acquired (A) or Disposed of (D) Amount | 5. Amount of Securities Beneficially Owned at End of Month |
|----------------------|---------------------|---------------------|--|--|
| Common Stock | 11/01/01 | G | V 1,000 | 35,176 (1) |
| | | | | 200 (1) (2) |
| | | | | 400 (1) (2) |
| | | | | 1,600 (1) (2) |
| | | | | 2,293 (1) (3) |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Conversion or Exercise | 3. Transaction | 4. Derivative Securities Acquired (A) or Disposed of (D) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) | 6. Date Exercisable and Expiration Date (Month/Day) | 7. Title and Amount of Underlying Securities | 8. Percentage of Total Underlying Securities |
|---------------------------------|---------------------------|----------------|--|--|---|--|--|
|---------------------------------|---------------------------|----------------|--|--|---|--|--|

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| | Price of | | | posed of (D) | Day/Year) | | | | Title and Number | |
|---|----------|------|----------|--------------|--------------------|-------------|--|--|-----------------------|--|
| | Deriva- | | | | Date Expir | | | | of Shares | |
| | tive | | | | A/ Exer- ation | | | | | |
| | Secu- | | | | D cisa- Date | | | | | |
| | ity | Date | Code V | Amount | ble | | | | | |
| Employee Stock Option (right to buy) | 11.00 | | | | | 12/31 12/20 | | | Common Stock 132,000 | |
| | | | | | | /96- /05 | | | (1) | |
| | | | | | | 12/31 | | | | |
| | | | | | | /00 | | | | |
| Employee Stock Option (right to buy) | 15.875 | | | | | 12/19 12/18 | | | Common Stock 138,000 | |
| | | | | | | /97- /06 | | | (1) | |
| | | | | | | 12/19 | | | | |
| | | | | | | /99 | | | | |
| Employee Stock Option (right to buy) | 33.7188 | | | | | 12/17 12/16 | | | Common Stock 53,132 (| |
| | | | | | | /99- /08 | | | 1) | |
| | | | | | | 12/17 | | | | |
| | | | | | | /01 | | | | |
| Employee Stock Option (right to buy) | 34.64065 | | | | | 12/16 12/15 | | | Common Stock 90,640 (| |
| | | | | | | /00- /09 | | | 1) | |
| | | | | | | 12/16 | | | | |
| | | | | | | /02 | | | | |
| Employee Stock Option (right to buy) | 60.7375 | | | | | 12/21 12/20 | | | Common Stock 62,200 (| |
| | | | | | | /01- /10 | | | 1) | |
| | | | | | | 12/21 | | | | |
| | | | | | | /03 | | | | |
| | | | | | | | | | | |

Explanation of Responses:

(1) Reflects two-for-one stock split distributed on May 30, 2001.

(2) The reporting person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the reporting person is the beneficial owner of such securities for the purpose of Section 16 or any other purpose.

(3) As of last plan statement. The plan accounts for interest in units of shares and a small amount of cash. As a result the number of underlying shares may fluctuate from time to time.

SIGNATURE OF REPORTING PERSON

/s/Ronald L. O'Kelley

DATE

11/09/01