

MISSION RESOURCES CORP

Form 425

May 17, 2005

Table of Contents

TABLE OF CONTENTS

Forward-looking statements
Petrohawk Energy Corporation
Management Team
Background - 3TEC Energy Corporation
Petrohawk's Strategy for Building Value
Acquisition Pricing vs. Futures
Acquisition / Divestment Strategy
Petrohawk's Credit Highlights
Petrohawk + Mission - An Exciting New E&P Company
Mission Fits Petrohawk's Strategy
Deal Terms
Great Assets in a New E&P Company...
With an Aggressive, Balanced Drilling Program
Pro Forma Outlook for 2005
Pro Forma Capitalization
Updated Pro Forma Hedging Overview
Petrohawk Consolidated Balance Sheet
Petrohawk Consolidated Statement of Operations
Mission Consolidated Balance Sheet
Mission Consolidated Statement of Operations
HAWK + MSSN Assets = Quality and Opportunity
Selected Recent Activities
Selected Upcoming Activities
South Texas
South Texas - La Reforma Field
Gulf Coast
Gulf Coast - Gueydan Field
Permian
Anadarko
East Texas / North Louisiana Basin
Arkoma
Summary
Petrohawk Corporate Information

Table of Contents



Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents

Table of Contents