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FIRST DATA CORP
Form 8-A12B
March 02, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

First Data Corporation

(Exact Name of Registrant as Specified in Its Charter)

Delaware

47-0731996

(State of Incorporation or Organization)

(IRS Employer Identification
No.)

5660 New Northside Drive, Suite 1400, Atlanta, Georgia

30328-5800

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration
of a class of securities pursuant to
Section 12(b) of the Exchange Act and is
effective pursuant to General
Instruction A.(c), please check the
following box. [X]

If this form relates to the registration
of a class of securities pursuant to
Section 12(g) of the Exchange Act and is
effective pursuant to General Instruction
A.(d), please check the following box. []

Securities Act registration statement file number to which
this form relates:

333-24667 & 333-
56028

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class
to be so Registered

Name of Each Exchange on Which
Each Class is to be Registered

2% Senior Convertible Contingent Debt
Securities (CODES/SM/) due 2008

New York Stock Exchange, Inc.

Securities to be registered pursuant to Section 12(g) of the Act:

none

Title of Class

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INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Securities To Be Registered.

The particular terms of the Registrant's 2% Senior Convertible Contingent Debt Securities (CODES/SM/) due 2008 (the "CODES") to be registered hereunder are described under the heading "Description of Debt Securities" in the Prospectus dated May 16, 1997 and under the heading "Description of the CODES" in the Prospectus Supplement dated February 22, 2001 (collectively, the "Prospectus") filed with the Securities and Exchange Commission pursuant to Rule 424 of the Securities Act of 1933, as amended, in connection with the Registration Statement on Form S-3 of First Data Corporation (Registration Statement No. 333-24667) and the Registration Statement on Form S-3 of First Data Corporation (Registration Statement No. 333-56028). The portions of the Prospectus referred to above are incorporated herein by reference.

The Registrant intends to make an application for the listing of the CODES on The New York Stock Exchange.

Item 2. Exhibits.

Exhibit

Number	Description of Exhibit
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- | ----- | ----- |
|-------|---|
| 1. | Amended and Restated Certificate of Incorporation (incorporated by reference to Exhibit 3 of the Registrant's Quarterly Report on Form 10-Q for the quarter ended September 30, 1995 (Commission File No. 1-11073)). |
| 2. | By-Laws, as amended (incorporated by reference to Exhibit 3 of the Registrant's Quarterly Report on Form 10-Q for the quarter ended September 30, 1998 (Commission File No. 1-11073)). |
| 3. | Indenture dated as of March 26, 1993 between the Registrant and Norwest Bank Minnesota, National Association, as Trustee, relating to the senior debt securities (incorporated by reference to Exhibit 4.3 to the Registrant's Registration Statement on Form S-3 (Registration No. 33-74568)). |
| 4. | Indenture dated as of April 1, 1996 between the Registrant and The Bank of New York, as Trustee, relating to the subordinated debt securities (incorporated by reference to Exhibit 4.4 to the Registrant's Registration Statement on Form S-3 (Registration No. 333-4012)). |
| 5. | 2001 First Supplemental Indenture dated as of February 28, 2001 between the Registrant and Wells Fargo Bank Minnesota, National Association (incorporated by reference to Exhibit 4.1 to the Registrant's Current Report on Form 8-K dated February 28, 2001). |

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|----|---|
| 6. | Global Note pursuant to the Supplemental Indenture dated as of February 28, 2001 between the Registrant and Wells Fargo Bank Minnesota, National Association (incorporated by reference to Exhibit 4.2 to the Registrant's Current Report on Form 8-K dated February 28, 2001). |
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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: March 2, 2001

FIRST DATA CORPORATION

By: STANLEY ANDERSEN

Stanley Andersen
Assistant Secretary

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EXHIBIT INDEX

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