

Edgar Filing: STERICYCLE INC - Form 8-K

STERICYCLE INC
Form 8-K
August 30, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): August 16, 2002

STERICYCLE, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Delaware | 0-21229 | 36-3640402 |
| (State or other juris- diction of incorporation) | (Commission file number) | (IRS employer identification number) |

28161 North Keith Drive
Lake Forest, Illinois 60045
(Address of principal executive offices)

Registrant's telephone number, including area code:
(847) 367-5910

Item 5. Other Events

On August 22, 2002, Stericycle, Inc. (the "Company") announced that on August 16 and August 21, 2002, it repurchased a total of \$8.9 million in principal amount of its 12-3/8% senior subordinated notes due 2009. The repurchases were made at prevailing market prices in privately negotiated transactions with three note holders, two of which were investment funds associated with Bain Capital, LLC. In connection with these repurchases, Stericycle paid a premium of slightly over \$1.0 million in addition to the principal amount of the notes. This premium will be recorded as a one-time interest expense during the quarter ending September 30, 2002.

A copy of the Company's press release is filed as an exhibit to this Report.

Item 7. Financial Statements and Exhibits

The following exhibit is filed with this Report:

| Exhibit | Description |
|---------|-------------------------------------|
| ----- | ----- |
| 99.1 | Press Release dated August 22, 2002 |

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Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 30, 2002.

Stericycle, Inc.

By /s/ Frank J.M. ten Brink

Frank J.M. ten Brink
Executive Vice President and
Chief Financial Officer

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