

ENCORE ACQUISITION CO
Form SC 13G/A
February 14, 2005

13G

CUSIP No. 29255W100

Page 1 of 8

OMB APPROVAL
OMB Number: 3235-0145
Expires: December 31, 2005
Estimated average burden hours per response...11

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934
(Amendment No. 4)*

Encore Acquisition Company

(Name of Issuer)

Common Stock

(Title of Class of Securities)

29255W100

(CUSIP Number)

December 31, 2004

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1 (b)
- Rule 13d-1 (c)
- Rule 13d-1 (d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

The information required in the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the notes).

1. Name of Reporting Person: Red Oak Associates, L.P. I.R.S. Identification Nos. of above persons (entities only): 75-2758850

2. Check the Appropriate Box if a Member of a Group:
(a)
(b)

3. SEC Use Only:

4. Citizenship or Place of Organization: Delaware

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With

5. Sole Voting Power:
375,569 (See Note 1)

6. Shared Voting Power:
None

7. Sole Dispositive Power:
375,569 (See Note 1)

8. Shared Dispositive Power:
None

9. Aggregate Amount Beneficially Owned by Each Reporting Person:
375,569 (See Note 1)

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares:

11.

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):

1.14% (based on 32,812,609 shares of common stock outstanding as of December 31, 2004, which includes 157,811 shares of common stock represented by options exercisable within 60 days of December 31, 2004)

12. Type of Reporting Person:
PN

13G

CUSIP No. 29255W100

Page 3 of 8

1. Name of Reporting Person: Red Oak Associates No. 2, L.P. I.R.S. Identification Nos. of above persons (entities only): 75-2918956

2. Check the Appropriate Box if a Member of a Group:

(a)

(b)

3. SEC Use Only:

4. Citizenship or Place of Organization: Delaware

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With

5. Sole Voting Power:
1,334,279 (See Note 1)

6. Shared Voting Power:
None

7. Sole Dispositive Power:
1,334,279 (See Note 1)

8. Shared Dispositive Power:
None

9. Aggregate Amount Beneficially Owned by Each Reporting Person:
1,334,279 (See Note 1)

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares:

11.

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):

4.07% (based on 32,812,609 shares of common stock outstanding as of December 31, 2004, which includes 157,811 shares of common stock represented by options exercisable within 60 days of December 31, 2004)

12. Type of Reporting Person:
PN

1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):
I. Jon Brumley

2. Check the Appropriate Box if a Member of a Group:
(a)
(b)

3. SEC Use Only:

4. Citizenship or Place of Organization:
U.S.

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With

5. Sole Voting Power:
1,919,790 (See Notes 1, 2, and 3)

6. Shared Voting Power:
None

7. Sole Dispositive Power:
1,867,759 (See Notes 1 and 2)

8. Shared Dispositive Power:
None

9. Aggregate Amount Beneficially Owned by Each Reporting Person:
1,919,790 (See Notes 1, 2, and 3)

10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares:

11.

Edgar Filing: ENCORE ACQUISITION CO - Form SC 13G/A

Percent of Class Represented by Amount in Row (9):

5.85% (based on 32,812,609 shares of common stock outstanding as of December 31, 2004, which includes 157,811 shares of common stock represented by options exercisable within 60 days of December 31, 2004)

12. Type of Reporting Person:

IN

CUSIP No. 29255W100

Page 5 of 8

Item 1.

- (a) Name of Issuer: Encore Acquisition Company
- (b) Address of Issuer's Principal Executive Offices: 777 Main Street, Suite 1400
Fort Worth, Texas 76102

Item 2.

- (a) Name of Person Filing: Red Oak Associates L.P., Red Oak Associates
No. 2, L.P. and Mr. I. Jon Brumley
- (b) Address of Principal Business Office: 777 Main Street, Suite 1400
Fort Worth, Texas 76102
- (c) Citizenship: U.S.
- (d) Title of Class of Securities: Common Stock
- (e) CUSIP Number: 29255W100

Item 3. If this statement is filed pursuant to Rule 13d-1(b), or 13d-2(b) or (c), check whether the person filing is a:

- (a) Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b) Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c) Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d) Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e) An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E).
- (f) An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F).
- (g) A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G).
- (h) A savings association as defined in section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813).
- (i) A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3).
- (j) Group, in accordance with § 240.13d-1(b)(1)(ii)(J).

CUSIP No. 29255W100

Page 6 of 8

Item 4. Ownership

(a) (b)

Red Oak Associates, L.P.

The aggregate number of shares of common stock that Red Oak Associates, L.P. owns beneficially is 375,569, which constitutes approximately 1.14% of the outstanding shares of common stock.

Red Oak Associates No. 2, L.P.

The aggregate number of shares of common stock that Red Oak Associates No. 2, L.P. owns beneficially is 1,334,279, which constitutes approximately 4.07% of the outstanding shares of common stock.

I. Jon Brumley

Because of his position as sole general partner of each of Red Oak Associates, L.P. and Red Oak Associates No. 2, L.P., and because of his individual ownership of shares of common stock and rights to acquire shares of common stock pursuant to options, Mr. Brumley may be deemed to beneficially own 1,919,790 shares of common stock, which constitute in the aggregate approximately 5.85% of the outstanding shares of common stock.

Note: Percentages are based on 32,812,609 shares of common stock outstanding as of December 31, 2004, which includes 157,811 shares of common stock represented by options exercisable within 60 days of December 31, 2004.

(c)

Red Oak Associates, L.P.

Acting through its sole general partner, Red Oak Associates, L.P. has the sole power to vote or to direct the vote and to dispose or to direct the disposition of 375,569 shares of common stock.

Red Oak Associates No. 2, L.P.

Acting through its sole general partner, Red Oak Associates No. 2, L.P. has the sole power to vote or to direct the vote and to dispose or to direct the disposition of 1,334,279 shares of common stock.

I. Jon Brumley

In his capacity as sole general partner of each of Red Oak Associates, L.P. and Red Oak Associates No. 2, L.P., Mr. Brumley has sole power to vote or to direct the vote and to dispose or to direct the disposition of 1,709,848 shares of common stock. Mr. Brumley also has the sole power to vote or to direct the vote and to dispose or to direct the disposition of 100 shares of common stock.

Furthermore,

Mr. Brumley has the power to vote or to direct the vote of 52,031 shares of restricted common stock. Mr. Brumley is also deemed to beneficially own 157,811 shares of common stock that may be acquired upon the exercise of options that are exercisable within 60 days of December 31, 2004.

Item 5. Ownership of Five Percent or Less of a Class

Not Applicable.

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person

Not Applicable.

Item 8. Identification and Classification of Members of the Group

This Schedule 13G/A is being filed on behalf of each of the persons identified in Item 2 pursuant to Rules 13d-1(d) and 13d-1(k)(1). The identity of each such person is set forth in Item 2(a) hereof.

Item 9. Notice of Dissolution of Group

Not Applicable.

Item 10. Certification

Not Applicable.

Note 1: Mr. Brumley is the sole general partner of Red Oak Associates, L.P. and Red Oak Associates No. 2, L.P.

Note 2: Includes (i) 375,569 shares of common stock held by Red Oak Associates, L.P., (ii) 1,334,279 shares of common stock held by Red Oak Associates No. 2, L.P., (iii) direct ownership of 100 shares of common stock, and (iv) 157,811 shares of common stock that may be acquired upon the exercise of options that were or would have become exercisable within 60 days of December 31, 2004.

Note 3: Includes 52,031 shares of restricted common stock as of December 31, 2004.

CUSIP No. 29255W100

Page 8 of 8

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 10, 2005

RED OAK ASSOCIATES, L.P.,
a Delaware limited partnership

By: /s/ I. Jon Brumley
I. Jon Brumley, the sole general partner

RED OAK ASSOCIATES NO. 2, L.P.,
a Delaware limited partnership

By: /s/ I. Jon Brumley
I. Jon Brumley, the sole general partner

/s/ I. Jon Brumley
I. Jon Brumley