NOBLE CORP Form 8-K May 23, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 23, 2006

NOBLE CORPORATION

(Exact name of registrant as specified in its charter)

CAYMAN ISLANDS 001-31306 98-0366361

(State or Other Jurisdiction of Incorporation or Organization) (Commission File Number)

(I.R.S. Employer Identification No.)

13135 South Dairy Ashford, Suite 800 Sugar Land, Texas 77478

(Address of Principal Executive Offices)

(Zip Code)

Registrant s telephone number, including area code: (281) 276-6100

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On May 23, 2006, Noble Corporation (the Company) issued a press release announcing that it has commenced a public offering of \$300 million aggregate principal amount of its Senior Notes due 2013. A copy of such press release is attached as Exhibit 99.1 to this Current Report and will be published in the Newsroom area on the Company s web site at http://www.noblecorp.com. Pursuant to the rules and regulations of the Securities and Exchange Commission, the press release is being furnished and shall not be deemed to be filed under the Securities Exchange Act of 1934.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

EXHIBIT

NUMBER DESCRIPTION

99.1 Noble Corporation Press Release issued May 23, 2006.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NOBLE CORPORATION

Date: May 23, 2006 By: /s/ Robert D. Campbell

Robert D. Campbell,

Senior Vice President and General

Counsel

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INDEX TO EXHIBITS

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