## Edgar Filing: NEWPORT CORP - Form 424B3

NEWPORT CORP Form 424B3 February 13, 2008

## PROSPECTUS SUPPLEMENT NO. 6

(To Prospectus Dated April 25, 2007)

Filed Pursuant to Rule 424(b)(3) Registration No. 333-142362

## NEWPORT CORPORATION \$175,000,000

## 2.50% Convertible Subordinated Notes due 2012 and Common Stock Issuable upon Conversion of the Notes

This prospectus supplement supplements information contained in that certain prospectus dated April 25, 2007 of Newport Corporation (the Company), relating to the offer and sale from time to time of up to \$175,000,000 of the Company s 2.50% Convertible Subordinated Notes due 2012, or the notes, and 7,277,567 shares of the Company s outstanding common stock that are issuable upon conversion of the notes, which are held by certain securityholders named in the prospectus under the section entitled Selling Securityholders . This prospectus supplement is not complete without, and may not be delivered or utilized except in connection with, the prospectus, including any amendments or supplements thereto.

The following table amends and supplements the information set forth in the prospectus under the caption Selling Securityholders with respect to the selling securityholders named below and the respective notes and shares of common stock beneficially owned by such selling securityholders that may be offered pursuant to the prospectus:

	Principal		Shares of Common		Shares of Common
	Amount of		Stock	Conversion	Stock
	Notes		Beneficially Owned	Shares of	Beneficially Owned
	Beneficially	Percentage	Prior to the	Common Stock	After Completion
Name of	Owned and	of Notes	Offering	Offered	of the
Selling Securityholder	Offered	Outstanding	(1)(2)	<b>(2)</b>	Offering
Fore Convertible Master Fund Ltd.	\$8,001,000	4.57%	332,730	332,730	
Fore ERISA Fund Ltd.	\$1,695,000	*	70,488	70,488	

<sup>\*</sup> Less than 1%

- (1) Includes shares of common stock issuable upon conversion of the notes.
- (2) Assumes a conversion rate of 41.5861 shares per \$1,000 principal amount of notes and a cash payment in lieu of any fractional interest.

The date of this prospectus supplement is February 13, 2008.