

Edgar Filing: PENN AMERICA GROUP INC - Form 8-K

PENN AMERICA GROUP INC
Form 8-K
October 27, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 27, 2004

PENN-AMERICA GROUP, INC.

(Exact name of registrant as specified in its charter)

Pennsylvania	0-22316	23-2731409
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (I.R.S. Employer Identification No.)
420 S. York Road, Hatboro, Pennsylvania		19040
----- (Address of principal executive offices)		----- (Zip Code)

Registrant's telephone number, including area code: (215) 443-3600

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):

☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 7- Regulation FD

Item 7.01. Regulation FD Disclosure

On October 27, 2004, the registrant issued a Press Release announcing earnings for the third quarter 2004. The press release dated October 27, 2004, is attached hereto as an exhibit.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statement and Exhibits

(c) Exhibits

99.1 Press release dated October 27, 2004.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PENN-AMERICA GROUP, INC.

Date: October 27, 2004

BY: /s/ Garland P. Pezzuolo

Garland P. Pezzuolo

Vice President, Secretary and General Counsel